

# CONNECTED18

## Beyond Mobile Adoption: Creating Your Student Engagement Strategy

CONNECTED18 Interactive Workshop





# The Evolution of EAB's Student Application

## Where We've Been

2014



Launched the **desktop application** focused on "onboarding" with community colleges

2015



Launched the **mobile application** focused on student engagement in 4-year colleges and universities

2016



Created **data connections** to the Student Success Management System

2017



Launched **mobile for community colleges**  
Introduced **digital promotion toolkit**  
Introduced self-service **Content Administration Tool**

2018



Introduced a **new user interface to highlight priorities**  
Added **Study Buddies** feature  
Moved to a single product name: **Navigate**

## Where We're Going

### Additional Value for STUDENTS



Student-Centric  
**FEATURE DESIGN**



Personalized  
**GUIDANCE**

### Additional Value for STAFF & ADMINISTRATORS



Embedded  
**INSIGHTS**



Turnkey  
**PROMOTION**

# What We've Learned

## Best Practices for App Implementation



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**Create an App  
Strategy That  
Supports Your Goals**



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**Organize Your App  
Content Around  
Pivotal Moments**



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**Leverage App  
Features to Support  
Your Objectives**



# The Navigate App Implementation Cycle

This Cycle Should Be Revisited Annually or Semiannually

## 1 Define

### Define Scope and Metrics

What are you trying to achieve, what tactics will you deploy, and how will you measure success? Do you have the resources to achieve your app objectives?



## 2 Build

### Set Up Your App

What is your timeline for app set up? Who will be responsible for content creation and maintenance? How will you engage faculty and staff?



## 3 Promote

### Grow Your User Base

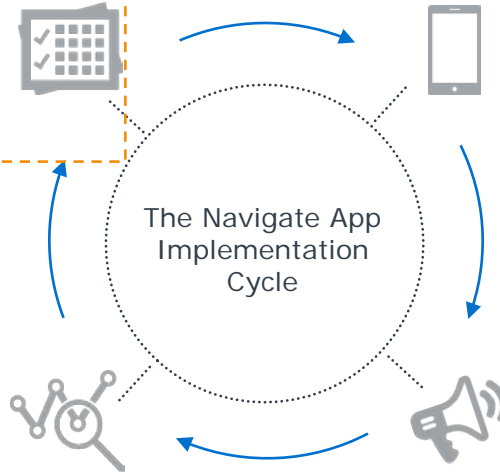
How will you appeal to your focus population? What can you do to encourage ongoing app utilization? Who will conduct your promotion activities?



## 4 Evaluate

### Measure, Learn, Improve

How will you know you are making progress? How will these results inform your future app objectives?



# Defining Your App Strategy

## The Number of Goals, Objectives and Tactics Will Vary by School

What are your strategic institutional goals?

**Goal**

What student behaviors will impact your goal?  
Which student populations are most critical?

**Objective**

**Objective**

Which app features will help drive the intended student behavior?

**Tactic**

**Tactic**

**Tactic**

**Tactic**

How will you measure the effectiveness of your work?

**Evaluation Metrics**

# Member Example

## Objectives, Tactics, and Metrics Should Align with Institutional Goals



**Strategic Goal:** Increase fall-to-fall retention for first-year students



**Objective:** Get first-year students who are at risk for not returning in the spring semester to seek assistance



**Tactic:** Use Intake Survey to identify financial aid concerns and Quick Poll to surface registration issues



**Metrics:** Adoption rate, Students contacted for targeted outreach, and fall-to-fall retention

+ **Key App Promotion Activity:**  
Integration Into First-Year Seminar

94% First-year adoption

2% Increase in first-year retention

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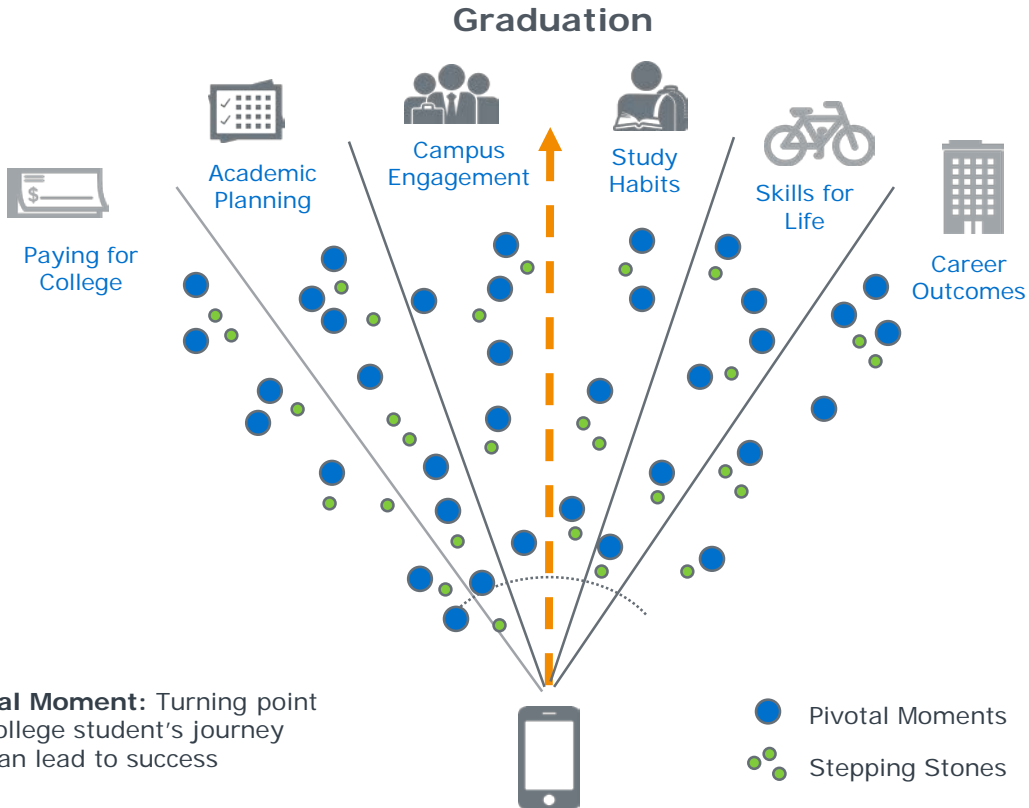
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# Pivotal Moments Framework for Content Creation





# “Must-Dos” vs “Should-Dos”

## Academic Planning



### Example “Must-Dos”

- Enroll in the current term
- Register for the next term
- Choose a major
- Apply for graduation

### Example “Should-Dos”

- Create an academic plan
- Meet with an advisor
- Complete program explorer

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## Paying for College



- Make a tuition payment
- Clear past due balance
- Clear account holds

- Apply for aid
- Accept an aid package
- Create a budget

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## Campus Engagement

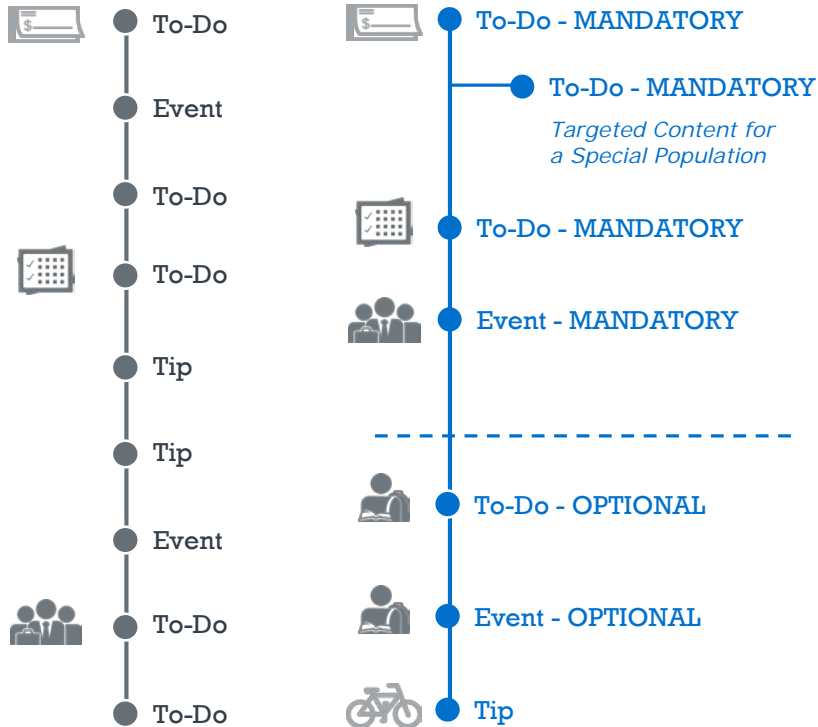


- Obtain a Student ID

- Attend orientation
- Join a campus group

# Purposeful Content Design

What to Avoid → Recommended Approach



- ✓ **Pivotal Moments** are used to inform all Path items
- ✓ **A base Path is created for all students** and additional content is added for special populations
- ✓ **Content is limited** to prevent information overload and student inaction
- ✓ **Content is labeled as mandatory or optional** to convey priority level of task
- ✓ **The Content Administration Tool** is used to create and maintain clear information architecture

# What We've Learned

## Best Practices for App Implementation



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**Create an App Strategy That Supports Your Goals**



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**Organize Your App Content Around Pivotal Moments**



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**Leverage App Features to Support Your Objectives**

# Utilize App Features Strategically



## Pivotal Moments Path

Share Critical Information with Students



To-Dos



Events



Tips



## Term-to-Term Tools

Provide Students with Self-Service Tools



Appointment Scheduling



Study Buddies



Hold Alerts



Resources



Class Schedule



## Student Input Channels

Gather Critical Information from Students



Intake Survey



Quick Polls



Major Explorer



Promote the features that tie directly to your goals and objectives



Utilize student input to run outreach campaigns via Strategic Care tools

# Today's Activity



Work **independently** to reflect on your institutional student success priorities



5 Mins



Work in **pairs** to articulate your app objectives, tactics, and metrics



20 Mins



Work in **groups** to determine the promotional activities that best support your app strategy



10 Mins