

# Adult Learner Recruitment Toolkit

APPENDIX

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### **Tuition Deferral Promissory Note Template**

### **Purpose of the Tool**

Many students choose not to take advantage of their employer's tuition reimbursement policy because they cannot afford to pay for courses before their employer reimburses them. Colleges can remove this financial barrier by allowing students to defer payment for courses until after the term ends.

A student and her employer must sign a tuition deferral promissory note to notify the college's billing office of their intent to delay payment. An effective promissory note requires students to accept full responsibility for payment and outlines the consequences of failing to pay after the deferral period ends. The template below, which draws on an example from Des Moines Area Community College, suggests language for an effective promissory note.

EAB Community College			•	Top section provides space for official titling and college logo	
De	eferred Tuition Promissory	Note			and conege logo
Students may sign a promissory note to defer payment for classes until 30 days after grades are issued. Students must submit the signed promissory note to EAB CC Business Office before the first day of class.			•	Introductory paragraph describes the policy and provides instructions.	
Student Name: Student ID#					Institutions should consider:
					<ul> <li>Exact location for</li> </ul>
	Work Pho				payment submission
-	one): Fall Spring Summ	er			The precise duration
	t Hours:				of the payment grace period
	rges:				,
	S:			•	Middle section captures student contact
Employer Contact Name:				information, employer	
Employer Contact Email/Phone:				contact information, and	
Employer Contact Signature: Date:					total course cost
I promise to pay EAB Community College for tuition and fees within 30 days of grades being issued. I understand that if I do not receive a sufficient grade for a course or courses for my employer to reimburse me, or for any other reason my employer does not reimburse me, I Bottom section presents					Bottom section presents
am still responsible for payment to EAB Community College for all the consequences for delinquent payment by these charges will result in EAB Community College withholding transcripts and/or issuance of diploma or degree until full payment is received. I further understand that failure to pay for all tuition and fees will prevent me from registering for future classes and will cause my account to be forwarded to a collection agency.					
Student Signatur	e:				
Return to:	EAB Community College Attn: Business Office 1 Davis Ave Stuartsville, SD 00499		555-123-4567 555-123-7890	•	Last section indicates contact information and the return address

Source: Des Moines Area Community College, "Deferred Billing Promissory Note," https://go.dmacc.edu/registration/Documents/promissorynote.pdf; EAB interviews and analysis.

### **Employer-Based Advisor Site Selection Scorecard**

### **Purpose of the Tool**

Select colleges have placed on-site advisors with key employer partners to help their workers enroll in college. The advisor hosts regular office hours at an employer's site, where she can assist workers with online applications, financial aid, course registration, and other steps in the admissions process. Not only does this facilitate enrollment for workers, but it helps the employer and the college increase utilization of tuition reimbursement.

Not all employers are equally attractive candidates to host on-site advisors. The following scorecard allows community colleges to compare the revenue potential and feasibility of placing an advisor with various potential employers. The last column indicates the qualities of an ideal employer partner.

	Business 1	Business 2	Ideal Employer
Revenue Potential: Will the employe	r provide a large and	sustainable enrollm	nent pipeline?
<b>Number of Employees</b> Does the employer hire enough potential students?			1,000+
Average Employee Retention Does the employer have high staff turnover that an advisor could mitigate?			<2 years for entry-level positions
<b>Alignment with College Programs</b> Do we offer multiple courses relevant to career advancement at the employer?			Existing degrees or certificates relevant to employer needs
<b>Potential for Career Advancement</b> Are promotion opportunities available to workers who earn college credentials?			Associate degree recommended to advance within firm
Willingness to Advertise Internally Will the employer help us promote our programs throughout the company?			Promotes programs via newsletters, education fairs, etc.
Feasibility: Is the employer willing an	nd able to support an	on-site advisor?	·
<b>Distance from College</b> Is the employer close to campus?			Within driving distance
<b>Availability of Office Space</b> Can the employer provide space for the advisor to meet with workers?			Office space available in prominent location
<b>Percentage of Advisor Salary Paid</b> Is the employer willing to cover part of the advisor's salary?			50%+
Years of Prior College Partnership Do we have past experience working with the employer?			1+ years

Note: In the absence of employers ideally suited to host on-site advisors, colleges may direct any representative who conducts informational employer visits to help workers start the enrollment process. For example, a college representative who attends education fairs may set up one-on-one appointments after the fair to help workers complete online applications.

### **Prior Learning Assessment Taxonomy**

### **Purpose of the Tool**

Prior learning assessment (PLA) awards credit to individuals who demonstrate mastery of college-level content. Most colleges offer multiple forms of PLA to appeal to their students' wide range of experiences and abilities. However, many qualified students choose not to use these options because of unclear policies.

This tool outlines the key characteristics of various forms of PLA. With modifications to reflect institution-specific policies, college administrators can adapt this chart into a resource that allows incoming students to self-select the form of PLA that best aligns with their experience and goals.

	Prior Learning Assessment Taxonomy				
	Standardized Exams	Course Challenge Exams	Evaluated Training, Certification, or Licenses	Portfolio Assessments	
Format	Credits offered for multiple-choice tests that assess mastery of college-level content	Credits offered for exams developed by department, similar to course finals	Credits offered for standardized training from approved non- academic institution	Credits offered for skills documented through résumés, essays, projects, letters, etc.	
Skills Assessed	<ul> <li>General education skills</li> </ul>	<ul> <li>Technical skills</li> <li>General education skills</li> </ul>	Technical skills	<ul><li> Professional skills</li><li> General education skills</li></ul>	
Relevant Experience	<ul><li>Classroom study</li><li>Independent study</li></ul>	<ul><li>Work experience</li><li>Classroom study</li></ul>	<ul> <li>Military training</li> <li>Apprenticeship or licensure training</li> <li>Standardized corporate training</li> </ul>	<ul><li>Work experience</li><li>Extracurricular learning</li></ul>	
Additional Requirements	• Test-taking skills	• Test-taking skills	• Transcript from training provider	<ul> <li>Strong writing skills,</li> <li>Portfolio course (at some institutions)</li> </ul>	
Assessor	Exam provider (e.g., College Board, ETS) <sup>1</sup>	Faculty	Faculty or third-party organization (e.g., ACE, NCCRS) <sup>2</sup>	Faculty or third-party organization (e.g., LearningCounts, KNEXT)	
Time to Earn Credits	90–180 minutes long, depending on provider	Typically no more than 3 hours	No additional time investment	Up to 15 weeks for portfolio completion	
Number of Credits Available	Typically 3 credits per exam passed	Typically 3 credits per exam passed	Typically 3-40 credits, depending on training	Typically 3–15 credits, depending on experience	
Cost to Student	\$80-\$91 per exam, depending on provider	\$20-\$100 per exam, depending on institution	\$40-\$45 transcript fee, if ordered from third-party organization	\$100-\$1,000 total, depending on course provider and assessor	

 The College Board administers the Advanced Placement (AP) and College Level Examination Program (CLEP) tests, and ETS administers the DANTES Subject Standardized Tests (DSST).

2) The American Council on Education (ACE) evaluates military training and corporate training. The National College Credit Recommendation Service (NCCRS) evaluates training programs offered by corporations, unions, religious organizations, and other entities.

### Credit Crosswalk Suitability Diagnostic

### **Purpose of the Tool**

To streamline prior learning assessment for incoming students, colleges can create crosswalks that map an employer's in-house training curriculum to college credits. For example, a college may allow a student who has completed a given employer's business leadership course to receive three credits in business administration.

Because the development of a credit crosswalk requires a substantial investment of faculty and staff time, college administrators should closely evaluate any employers interested in this type of partnership. The two-part diagnostic below allows administrators to assess a given employer's suitability for a credit crosswalk.

Feasibility of Developing Crosswalk				No
1. Does the employer's in-house training program have a standardized curriculum?				
2. Does the employer's curriculum align	n with a program of s	study available at the college?		
3. Are workers in the training program	assessed on a define	ed set of learning outcomes?		
4. Has the employer's training program organization (e.g., ACE, NCCRS)?	been evaluated for	credit by a third-party		
Evaluation				
Number of "Yes" Responses	4	2-3	0-1	
Feasibility Score	Low			
Envolument Detential from Darts	orchin			
Enrollment Potential from Partr	Yes	No		
1. Does the employer have a large bas				
2. Do a large percentage of workers participate in training each year?				
3. Does the employer offer tuition reimbursement for workers who enroll in college?				
4. Does the employer host education fairs or other occasions for colleges to promote educational opportunities to workers?				
Evaluation				
Number of "Yes" Responses	2-3	0-1		
Enrollment Potential Score High Medium				

# Sample Career Boot Camp Agenda

### **Purpose of the Tool**

A career boot camp allows college administrators to demonstrate the value of retraining to unemployed and underemployed workers. Boot camp participants should leave with the knowledge to explore, evaluate, and pursue their career goals. This tool describes the essential components of the career boot camp; college administrators may adapt the scale and duration of each session as necessary.

The agenda below contains titling and descriptions written specifically for an adult learner audience. The chart on the following page provides detailed logistics for each session introduced below.



### Sample Career Boot Camp Agenda (cont.)

### **Career Boot Camp Agenda—Detailed Logistics**

This table provides operational and logistical details for each boot camp session. College administrators should adapt the schedule, content delivery, and resources for each session as necessary.

Agenda Item	Description	Suggested Duration	Suggested Resources
Introduction	The instructors and staff introduce themselves and facilitate an icebreaker for participants.	10-30 minutes	• Name tags
Discovering Your Career			<ul> <li>Computer lab</li> <li>Projector</li> <li>Paper and pencils</li> </ul>
Understanding Your Career	Participants discuss their assessment results with a career specialist. This session explains how participants may use their results to embark on a new career pathway. First, career specialists should ask participants if they agree with the results. Next, they should identify areas of resistance (e.g., fear of change, starting careers over again). Finally, career specialists should assuage participants of anxieties with examples of successful career changes.	30-60 minutes (depending on group size)	<ul> <li>Tables</li> <li>Laptop</li> <li>Paper and pencils</li> </ul>
<b>Growing</b> <b>Your Career</b> <b>Opportunities</b> Boot camp instructors teach students how to research uncover new career opportunities. First, instructors sh highlight job boards and career websites (e.g., salary. monster.com) to reveal the core functions of potential Instructors should walk students through the entire pr from entering a search query to contacting an expert i field for an informational interview. Then, instructors so use interactive activities (see p. 69) to build participar familiarity and understanding with fundamental career search skills.		45-60 minutes	<ul> <li>PowerPoint</li> <li>Computer lab or laptops</li> <li>Paper and pencils</li> </ul>
Taking the Next Steps	Provide students with take-home assignments to hone their career search skills (see pg. 70). More importantly, encourage participants to schedule a follow-up session with a career specialist to share their progress and seek further guidance on enrollment in a relevant training program.	10-20 minutes	<ul> <li>11 x 17 blank timelines</li> <li>Completed example</li> </ul>

### **Career Boot Camp Teaching Guide**

### Purpose of the Tool

Colleges host career boot camps to help unemployed and underemployed adults select a career path and identify relevant retraining opportunities. Boot camp attendees should leave these sessions with a tangible set of career search skills. Because some adult learners lack essential computer skills, career specialists must teach these skills with clear instructions and include enough practice for attendees to develop confidence in their skills during the session. The teaching diagram below illustrates how a teacher gradually transfers the responsibility of learning to the student. By the end of the session, participants should be able to successfully complete online career exploration with minimal assistance from the teacher.



Source: Fisher D, "Effective Use of the Gradual Release of Responsibility Model," https://www.mheonline.com/ treasures/pdf/douglas fisher.pdf; EAB interviews and analysis

### Career Boot Camp Teaching Guide (cont.)

### **Extend Educational Impact with Take-Home Exercises**

Given the short duration of a career boot camp, instructors should provide participants with a take-home assignment to help them further understand their personality traits and interests before their next career consultation. The suggested assignment below challenges attendees to concretely identify how their personality traits precipitated moments of success in their life. Career specialists may use the sample timeline and guiding questions to assist attendees with the exercise. The Personal Attribute Word Box serves as a visual aid for attendees who struggle with the assignment.

#### Sample Achievement Timeline

#### 2002: High School Graduation

First in my family to graduate high school. I showed *determination* to earn my degree without help.

**2010: Becoming a Father** I exhibited tremendous *responsibility* to work full time and provide for my first child.

#### 2004: Pick-Up Soccer

I showed *leadership* and *organization* to arrange games with my colleagues after work.

#### **Personal Attribute Word Box**

- Communicative: Listens and speaks well
- Compassionate: Thinks of others
- Creative: Imaginative and artistic
- Curious: Eager to learn
- Determined: Never gives up
- Encouraging: Helps others solve problems
- Insightful: Intelligent and observant
- Leadership: Takes charge to solve problems
- Organized: Structures and orders things well
- Precise: Strong attention to details
- Persuasive: Convinces others of their ideas
- Responsibility: Makes sure things get done

#### **Questions to Guide Achievement Timeline Completion**

- 1. Think about your life's happiest moments. What made these moments possible?
- What things, activities, or people do you value most in your life? How do you interact with them on a daily basis?
- What positive qualities would your friends, family, and colleagues use to describe you? Why do you think so?
- 4. Think of a time in which you have helped somebody (including yourself). In what ways did you help? What problem or obstacle did you solve?

#### **Discussion Questions for Achievement Timeline Debrief**

- 1. Did you find the Achievement Timeline difficult to complete? Why or why not?
- 2. Why did you choose to include these particular achievements? Were there others you omitted?
- Which achievement are you most proud of? Why does this particular event stand out to you?
- 4. In what ways do you think this exercise clarified your personal attributes?
- 5. How do you think you could use this information to help you choose a career?

### **Career Assessment Vendor Comparison**

### **Purpose of the Tool**

Career boot camps help unemployed and underemployed workers identify a career path and relevant retraining options. During boot camps, participants often complete a career assessment to better understand how their strengths and interests align with potential occupations. The results fundamentally shape the experience of a boot camp participant because they inform and guide the advisor's career advice and recommendations.

This tool helps college administrators decide which career assessment platform to use in boot camps and related services. The guide below provides basic information on four of the most popular career assessment platforms. College administrators may use it in conjunction with the scorecard on the following page to evaluate how well various platforms align with college priorities.

### Sokanu Edu

Profile:	Prominent career assessment modified for educational institutions
Price:	Offers a flat fee (\$500-\$1,000 depending on license) or per-student fee (\$8-\$12 per student)
Selected Customers:	New York University, University of Nevada, University of Miami
Website:	https://www.sokanu.com/edu/

### 

Profile:	Offers the MAPP career assessment, the first online career test
Price:	Cost depends on the number of participants; colleges may enroll in a free trial
Selected Customers:	Not specified
Website:	http://www.assessment.com/Students-Graduates.asp

### MyPlan.com

Profile:	Provides a wide range of free and premium career and personality assessments
Price:	Cost ranges from \$99.95 to \$999.95 depending on the number of students and tests
Selected Customers:	Allegany College of Maryland, Santa Fe Community College, Santa Monica College
Website:	http://www.myplan.com/



ΤΡŬΙΤΥ	
Profile:	Offers a total of five free and premium career and personality assessments
Price:	All assessments are free except for the \$29 Career Surveyor and TypeFinder tests
Selected Customers:	Not specified
Website:	http://www.truity.com/

Source: Sokanu Edu, https://www.sokanu.com/edu; MAPP for Students, http://www.assessment.com/AboutMAPP/MAPPforStudents.asp; MyPlan, http://www.myplan.com/assess; Truity Test & Quizzes, http://www.truity.com; EAB interviews and analysis.

### **Career Assessment Vendor Comparison**

### **Vendor Comparison Scorecard**

These 10 diagnostic questions help college administrators decide whether a career assessment aligns with their priorities (e.g., cost, ease of use, level of analysis). The second column provides an example of how an administrator might use this tool to evaluate the hypothetical platform "EAB Career Assessment." The column also includes the reasoning behind each answer for illustrative purposes.

	Criteria	Vendor 1: EAB Career Assessment	Vendor 2	Vendor 3
	1. Does the test take less than 30 minutes to complete?	<b>No</b> The test takes over 45 minutes to complete		
	2. Does the test measure enough personality traits to produce an informed assessment?	Yes The test measures over 150 different characteristics, traits, and interests		
Functionality	3. Is the test presented intuitively so adult learners may complete it without assistance?	<b>Yes</b> The test features a simple multiple-choice format		
Fun	4. Does the test generate easy-to-interpret results to help advisors make recommendations?	Yes The results page includes color-coded charts, graphs, and figures		
	5. Does the test include detailed descriptions of recommended careers?	Yes Each career description includes job duties, average earnings, projected growth, and required education		
Usability	6. Does the test require minimal training to administer?	Yes The platform interface is intuitive and easy to learn		
Usat	7. Does the vendor offer responsive customer support?	<b>No</b> The vendor relies on message boards and FAQs.		
	8. Can we afford to administer this test to a large group of students?	Yes A flat-fee subscription allows us to administer the test an unlimited number of times		
Cost	9. Do new subscribers receive a free trial?	Yes New users receive a 30-day free trial		
	10. Does the platform provide discounts to educational institutions?	Yes Colleges and universities receive a 10% discount		
	Final Score (Number of "Yes" Responses)	<b>8</b> out of 10		

### **Speed Interviewing Event Launch Worksheet**

### **Purpose of the Tool**

A speed interviewing event allows each student graduating from a given program to have first-round interviews with multiple employers. These events require careful planning to ensure they run according to schedule and to make positive impressions on visiting employer partners. The checklist below helps college administrators manage the logistics of hosting a speed interviewing event. The first row includes an example of how administrators can use the checklist to track important tasks and keep notes on the planning process.

Event	Space	Notes
~	Confirm a date for the event	<i>After checking with facilities, we moved the event to May</i> 14 <sup>th</sup> to avoid another large, on-campus event
	Locate and reserve a series of small rooms to conduct interviews	
	Organize extra tables and chairs for the interviews	
	Reserve a large conference room for a networking lunch	
	Plan parking instructions and signage for employers	

Timing and Duration		Notes
	Determine how many students and employers will participate in the event	
	Create a rotating schedule so each student spends 15 minutes with each employer	
	Designate a staff member as time-keeper to ensure interviews remain on schedule	
	Set aside time between interview blocks for lunch break	

Employer Relations		Notes
	Send customized outreach to invite local employers to participate (see pg. 76)	
	Contact cafeteria or caterer to provide employers with lunch	
	Prepare questions to discuss with employers over lunch	
	Prepare thank you cards and follow-up instructions for employers	

### Speed Interviewing Event Launch Worksheet (cont.)

### **Preparing Students for Speed Interviewing**

In addition to managing the logistics of a speed interviewing event, program administrators must ensure that students are prepared to meet with employers. The worksheet below helps administrators brainstorm ways to prepare students to make positive impressions on participating employers. Sample answers and action steps appear on the following page.

	Student Interview Preparation Guide				
1.	What skills learned in our program should students be prepared to discuss with employers?				
	Action Steps:				
2.	How can we prepare our students to make both positive <i>first</i> and <i>lasting</i> impressions?				
	Action Steps:				
3.	How can we ensure our students appropriately respond to employer follow-up?				
	Action Steps:				

### Speed Interviewing Event Launch Worksheet (cont.)

### **Student Interview Preparation Guide**

1. What skills learned in our program should students be prepared to discuss with employers? <u>After speaking to our employer partners' HR managers, they would like to hear from our students</u> <u>how they have worked in teams. In addition, they frequently ask our students during the interview</u> <u>what they think are the most important skills they learned in the course.</u>

#### **Action Steps:**

Expand the rubric for the final project to include a "teamwork" criterion. Include a question on the final exam which explicitly asks students to explain what skills and abilities they acquired during the course.

#### 2. How can we prepare our students to make both positive first and lasting impressions?

Our students make their first impressions with their résumé. We should include résumé workshops which not only improve their quality, but ensures they have an appropriate industry focus. Also, the interviewers always ask our students to briefly introduce themselves. Our students should rehearse a brief pitch.

#### **Action Steps:**

Organize a résumé writing workshop in which we invite some participating HR managers to review our students' résumés.

Create a homework assignment for our students to perfect a 30-second personal summary.

#### 3. How can we ensure our students appropriately respond to employer follow-up?

Some of our employer partners shared that some our students either ignored their follow-up calls, rudely declined, or generally mishandled competing job offers. We should coach our students to respond to all offers promptly and tactfully.

#### **Action Steps:**

Model professional responses to job offers during the last class before the interview. Instruct students to role-play with each other and practice delivering appropriate responses. Encourage instructors to provide as much feedback as possible.

# **Speed Interviewing Outreach Template**

### **Purpose of the Tool**

A speed interviewing event allows employer partners to meet with numerous students graduating from a relevant training program over the course of one day. Employers benefit from the expedited format because they can quickly identify talent and compare candidates against their cohort. However, human resources managers may demonstrate initial skepticism when asked to participate in a speed interviewing event because of the unfamiliar format. This worksheet helps college administrators increase employers' willingness to participate by strengthening the initial outreach email.

### **Outreach Email Builder Worksheet**

#### I. Email Sender:

Use a single point of contact for outreach. The stronger the relationship with the contact, the more likely the response.

Brainstorm existing relationships with employer partners. List the top candidates to send outreach:

#### **II. Subject Line:**

Express how the speed interview event benefits the employer in a concise, informative phrase:

- Results Oriented: "Secure Next Year's Cohort with EAB College's Speed Interviewing Event"
- Inquiry Based: "EAB Community College Speed Interview Event Inquiry"
- · Humble Request: "Cordially Invited to EAB Community College's Speed Interviewing Event"

Explicit Explanation: "EAB Community College Invites You to Speed Interviewing Event"

Which of these subject lines would you incorporate into your outreach emails? Why?

Compose a subject line addressed to a relatively unknown employer prospect. Compare your subject lines with a colleague.

#### **III. Salutation:**

Address the employer prospect by their first name, especially if you have a prior relationship. Reserve the use of surnames and titles for unfamiliar or senior-level contacts.

Compose an appropriate salutation based on your familiarity with the contact.

Example: Joan Smith, HR manager and alumni of the college

 $\rightarrow$  Hi Joan, I hope all is well.

 $\rightarrow$ 

Pat Langerman, Vice President of Employee Development  $\rightarrow$  \_\_\_\_\_

Frances Davis, HR director unfamiliar with the college

#### IV. Email Body

See example on next page.

### V. Sign-Off and Signature

Use your first name and include contact information after your signature. Examples:

Warm regards,Thanks again,All the best,Take care,

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# Speed Interviewing Outreach Template (cont.)

### **Example Email**



### **Professional Skills Evaluation Rubric**

### **Purpose of the Tool**

Many short-term training programs seek to prepare students with the professional skills required for employment (e.g., dependability, accountability). The following rubric organizes these skills into a concrete format that all stakeholders can comprehend. Not only does a standardized rubric help students understand class expectations, but it also helps instructors evaluate students' skills according to pre-established criteria.

Some short-term training programs invite employers to extend interviews to students based on their performance in class. In this case, a standardized rubric also allows instructors to communicate a student's professional skills to employers according to consistent principles.

Professional Skills Evaluation Rubric							
Criteria	<b>Exceeds Baseline</b>	Baseline	Below Baseline				
Points	3	2	1				
Attendance	Attends 100% of classes	Misses one class and explains any absence to instructor or classmates	Misses more than one class and never explains absences to instructor or classmates				
Time Management	Always turns assignments in on time	Turns in assignments late two or fewer times	Turns in assignments late three or more times				
Integrity	Exhibits positive attitude and honesty; always takes responsibility for mistakes	Demonstrates reasonable work ethic; usually takes responsibility for mistakes	Easily discouraged and does not take responsibility for mistakes				
Communi- cation	Speaks confidently, clearly, and intelligently; freely exchanges ideas	Uses organized and appropriate language; responds to peers as necessary	Unprofessional communication and lack of listening; does not speak well with classmates				
Quality of Work	Demonstrates exemplary effort and dedication to tasks and assignments	Exhibits adequate effort and meets all required assignment criteria	Shows lack of effort and frequently fails to meet all assignment criteria				
Interpersonal Skills and Teamwork	Excels in group settings either as a leader or teammate	Works well in a team setting, but needs occasional prompting to fully participate	Makes poor choices in a group setting; rarely participates or contributes to group activities				
Initiative	Always attends class well prepared; finds creative solutions to assignments	Frequently prepared for class; shows occasional leadership to complete assignments	Typically unprepared for class; lets others complete assignments				
Problem Solving	Thinks through problems with strategy, organization, and precision	Finds solutions in ad-hoc manner; occasionally seeks help with problems	Avoids challenging tasks and assignments; rarely asks for help with problems				