

Advisor's Navigate Discussion Topics

Embedding Navigate into Advising Conversations

Purpose of the Tool: Navigate is designed to support the student's path to graduation, which aligns with the advising mission. Navigate content can therefore reinforce and complement advising session discussion topics. This tool helps advisors understand the role that Navigate can play in supporting their work and how advisors can weave Navigate into their conversations with students to support persistence.

Intended Audience: This template is meant to serve as reference for the Navigate leadership team and advising staff; we do not recommend sharing the document directly students.

How Navigate Aligns with Advising Goals

Top Advisor Needs	What Navigate Provides	
Get caught up on basic facts about students to lead personalized advising meeting	Ability to see simplified snapshot of most important information about students in one view	✓
Give guidance on enrollment or retention next-steps without conflicting with other advice	Ability to see all upcoming enrollment deadlines in one customized student path	✓
More narrow set of options to discuss potential majors and classes with undecided majors	Ability to have informed discussions about academic plans and students' right-fit courses	✓
Advising best practices to know what to do in difficult situations	Paired with widespread institutional access to research best practices to enhance advising	✓

Advising Conversations, Powered by Navigate

To-Dos and Deadlines

Review the MyPath items with students to ensure they understand each element of the list, prioritizing the following items:

- ☐ Overdue items
- ☐ Items for special populations
- ☐ Priority items (e.g. financial aid)

Remind students to **log in to Navigate later** to check-in on other to-do items as needed / set push notifications.

Major Progress and Exploration

Check in on the **number of credits completed** and the current **credits hours enrolled**.

See the **results of the Intake Survey**, with:

- ☐ Priorities
- ☐ Favorite activities
- ☐ Favorite subjects
- ☐ Suggested fields

Discuss **favorited majors** based on Major Explorer results.

Resource Referrals

Navigate recommends **best-fit resources** to students informed by their student intake survey responses.

Create personalized nudges following four rules:

- ☐ Personalize
- ☐ Relevant information
- ☐ Timeliness or urgency
- ☐ Call to action and next step

Example: If a student is falling behind in math, send him/her math tutoring resources now.