

# Fiscal Management Metrics Quick-Start Guide

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This guide represents the short list of Fiscal Management performance indicators that EAB recommends Facilities leaders track. The list draws from the comprehensive list of metrics found with full definitions across the previous pages.

## Capital Costs

1. Capital project expenditure per project GSF
2. Percentage of capital projects completed on budget
3. Investment in renewal/renovation as percentage of current replacement value<sup>1</sup>

## Custodial Costs

4. Custodial costs per GSF

## Grounds and Landscaping Costs

5. Landscaping and grounds cost per maintained acre (or hectare)

## Operations and Maintenance Costs

6. Operating budget execution
7. Operations and maintenance cost per GSF
8. Preventive maintenance cost per GSF
9. Operations and maintenance investment as a percentage of current replacement value<sup>2</sup>

## Operating and Staffing Costs

10. Facilities expenditure as a percentage of gross institutional expenditure
11. Total Facilities expenditure per gross square meter

## Utility and Energy Costs<sup>3</sup>

12. Energy cost per GSF
13. Cost per BTU

1) APPA recommends a target investment rate of 1.5% to 2.5% of current replacement value (CRV).

2) APPA recommends a target investment rate of 0.5% to 1.5% of CRV.

3) These metrics use BTU and GSF as measurement units; leaders may need to convert metrics to their institution's preferred measurement unit.