

Breaking Down Silos Between Financial Aid, Advising, and Faculty

March 4 | 3:00 – 3:30 p.m. Eastern Time

Practice Deep-Dive Series: Breaking Down Silos Between Financial Aid and Student Success

Navigate Student Success Collaborative

We will begin at 3:02 p.m. Eastern Time once everyone has joined!

Zoom Audio Options





You are confirmed for the following event:

Practice Deep-Dive Series: Breaking Down Silos Between Financial Aid and Student Success

Thursday, March 4 | 3:00 p.m. – 3:30 p.m. Eastern Time

Zoom Details

Join the Meeting: <u>Click Here for Your Personalized Meeting Link</u>
Note: This link should not be shared with others; it is unique to Lindsay
Kubaryk.

For better sound quality, we recommend using your computer audio. However, if your internet connection is not stable or you prefer to dial-in by phone, we have included dial-in information below.

Telephone Dial-In: +1-312-626-6799

Meeting ID: 980-3620-8992

One-Touch Mobile Dial-In: 13126266799,,98036208992#

International numbers available: https://eab.zoom.us/u/aUuP8aNK

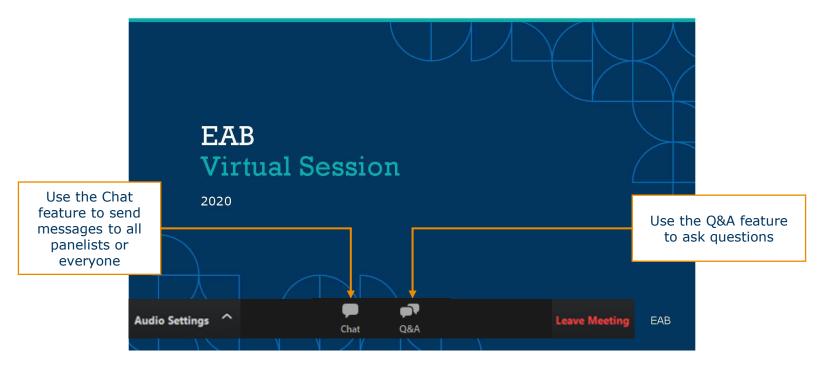
Using Your Computer Speakers

If you select the "Computer Audio" option, please be sure that your speakers or headphones are connected.

Using Your Telephone

If you select the "Phone Call" option, please dial in with the phone number and access code provided on the calendar invitation.





Today's Presenter



Christina Hubbard
Senior Director,
Strategic Research

Follow me on Twitter: CM_Hubbard



Today's Featured Leaders from Wiregrass Georgia Technical College



Angela Hobby
Vice President for Enrollment Management



Jammie Wilbanks
Associate Vice President for Academic Success

Quick Poll

My current role can best be described as:

- Advisor
- Financial aid staff
- Other student support staff
- Vice-president or Provost
- College president
- Teaching faculty
- Faculty leadership (Dean, chair, etc.)
- Other (please share in the chat)

Practice Deep-Dive Series:

Breaking Down Silos Between Financial Aid and Student Success



Thursday, February 18 12:00 pm - 12:45 pm ET

Solving Common SAP Issues

Watch the recording on EAB.com



Thursday, March 4 3:00 pm - 3:30 pm ET

Breaking Down Silos Between Financial Aid, Advising, and Faculty



Thursday, March 18 1:00 – 1:45 pm ET

Proactively & Creatively Engaging Students to Reduce Financial Barriers to Persistence 7





~4,700 students enrolled at four campuses



95% of students receive financial aid



Navigate partner since 2016

Confirming Student's In-Seat Status Suffered from Process Pain-Points

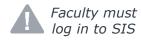
No insight Into Faculty Compliance and Lack of Student Notice Hampers Efficiency and Accuracy

Former Enrollment Verification Process:

Email sent to faculty

Faculty flagged nonattendees in SIS

Registrar removes students from rosters





No way to track task completion



~24 hours after notifying

students, Registrar begins manual course

withdrawal for

nonattenders

Improved Census Means Fewer Students Miss Out on Aid

Financial Aid checks

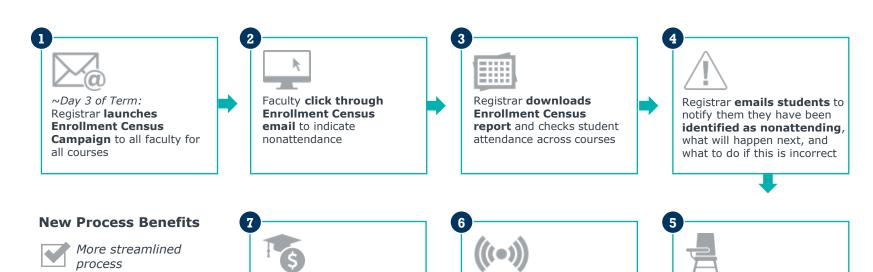
withdrawn students'

needed

financial aid status and

adjusts any awards as

Navigate Facilitates Better Enrollment Census Reporting to Ensure Students Are in Seat



Registrar **emails**

withdrawal

Financial Aid and

nonattending students'

faculty with **notice of**

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Navigate tracks faculty

task completion

Students can be reengaged

Ask Faculty to Report Students Who Have Stopped Attending BEFORE Releasing Aid Refunds



WFFK 2:

Re-Launch Enrollment Census Campaign

Faculty Indicate Non-Attending Students

Reporting inactive students prevents financial aid refund checks from being sent to students who stopped attending

Outreach to Non-Attending Students

Financial Aid Tries to Reengage Student

This offers students the chance to regain momentum, and nonrespondents don't add refunded aid to their debt to the college

Student is reengaged and continues course

Aid is held, preventing additional debt

Enrollment Census Prevents
Unnecessary Student Debt

\$800 average tuition owed by withdrawn students

87 inactive students reported in Fall 2020

\$70k of potential student debt prevented

Readmit Process Addresses Aid Issues Earlier

Navigate Enables Admissions, Financial Aid, and Advising Collaboration for Returning Student Success







Admissions reviews past performance for potential SAP concerns:

- Lots of credits earned, but no credential awarded
- · Low cumulative GPA
- Low completion ratio





Admissions Opens Case for SAP Pre-Assessment

SAP Pre-Assessment Case is auto-assigned to Financial Aid





Financial Aid Assesses Student Progress

Financial Aid comments on the Case if SAP Appeal is needed or is not needed and closes Case

Admissions is automatically notified of Case Comments from Financial Aid and Closure





Admissions Informs Returning Student if SAP Appeal Needed

Upon acceptance Admissions informs student of need for SAP Appeal to reinstate aid

Academic Advisor can see Case outcome and comments to support academic plan development for SAP Appeal

Q&A with Wiregrass Georgia Technical College



Angela Hobby
Vice President for Enrollment Management



Jammie Wilbanks
Associate Vice President for Academic Success



SECTION

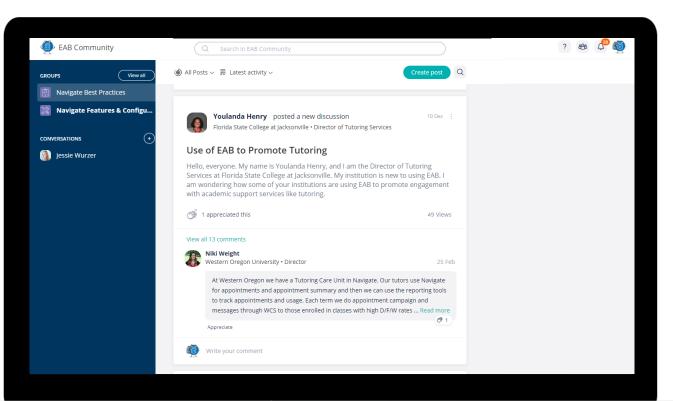
Questions to Consider

Jumpstart Discussion to Implement These Processes on Your Campus

- At what point during your institution's start-of-term does it make sense to launch an initial Enrollment Census Campaign to identify non-attending students?
 - Who can/will own this processes? Consider who has visibility on student aid status, who has or can be granted the necessary permissions in Navigate to do this.
 - What will outreach to students who are marked non-attending look like? Who will own this?
- What potential impact could eliminating financial aid refund debt have on...
 - Stopped-out student's ability to re-enroll in a future term?
 - The bottom line for the institution?
- What guidance or training do admissions officers need to identify potential SAP risks earlier?
 - How and when in the current readmit application process are students advised to meet with financial aid?
 - How could leveraging Cases and Alerts in Navigate reduce office bounce for returning students and streamline their re-entry?

Join us in the EAB Community

Visit <u>networking.eab.com</u> to sign up and log in



NETWORK with other Navigate-using practitioners. Send direct messages 1:1 or in groups of up to 50.

SHARE STUDENT SUCCESS STRATEGIES that are working on your campus and find new ones to implement

ASK QUESTIONS about Navigate features or student success best practices to learn more from your peers and EAB Please take a moment to answer this final poll question to provide your overall experience on today's session.

We have also shared a link to a short online evaluation in the **Chat** and we would appreciate if you could take 2-3 minutes to give us additional feedback on your experience today.



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