

Solving Common SAP Issues

February 18 | 12:00 - 12:45 p.m. Eastern Time

Practice Deep-Dive Series: Breaking Down Silos Between Financial Aid and Student Success

Navigate Student Success Collaborative

We will begin at 12:02 p.m. Eastern Time once everyone has joined!

Zoom Audio Options





You are confirmed for the following event:

Practice Deep-Dive Series: Breaking Down Silos Between Financial Aid and Student Success

Thursday, February 18 | 12:00 p.m. - 12:45 p.m. Eastern Time

Zoom Details

Join the Meeting: <u>Click Here for Your Personalized Meeting Link</u>
Note: This link should not be shared with others; it is unique to Lindsay
Kubaryk.

For better sound quality, we recommend using your computer audio. However, if your internet connection is not stable or you prefer to dial-in by phone, we have included dial-in information below.

Telephone Dial-In: +1-312-626-6799

Meeting ID: 980-3620-8992

One-Touch Mobile Dial-In: 13126266799,,98036208992#

International numbers available: https://eab.zoom.us/u/aUuP8aNK

Using Your Computer Speakers

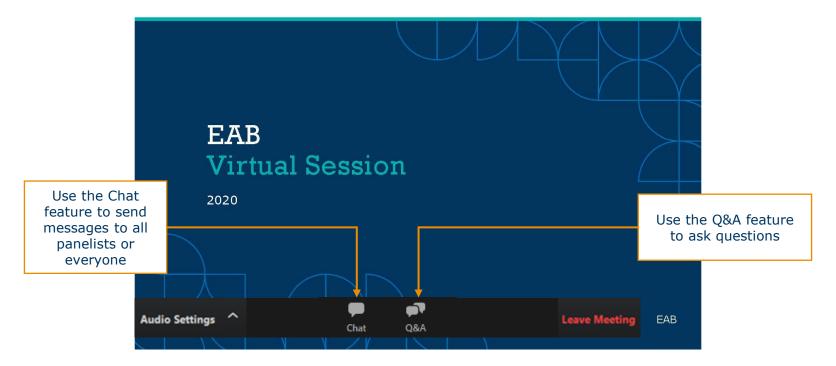
If you select the "Computer Audio" option, please be sure that your speakers or headphones are connected.

Using Your Telephone

If you select the "Phone Call" option, please dial in with the phone number and access code provided on the calendar invitation.







Today's Presenter



Christina Hubbard
Senior Director,
Strategic Research

Follow me on Twitter: CM_Hubbard



Today's Featured Partners



Kristin Daiber

Academic Counselor & First Coordinator
University of Pittsburgh | Johnstown



Anne Van Der Karr

Executive Director for Student Retention
Rutgers University | Newark

My current role can best be described as:

- Advisor
- Financial aid staff
- Other student support staff
- Vice-president or Provost
- College president
- Teaching faculty
- Faculty leadership (Dean, chair, etc.)
- Other (please share in the chat)

Data Highlights Students' Struggles in the US

Basic Needs



44%

of community college students are foodinsecure



36%

of university students experienced housing insecurity last year

College Costs



\$9,314

Average unmet need for students at four-year institutions regardless of income level



6 in 10

college students worry about having enough money to pay for school

College Experience



88%

Increase in the cost of textbooks between 2006 and 2016

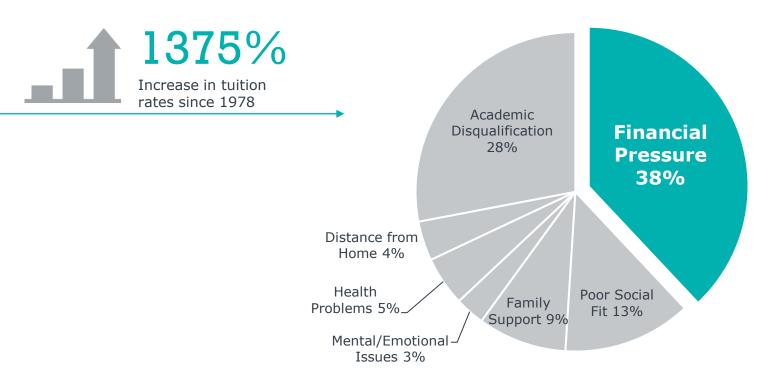


74%

of students cannot afford common "extras," such as unpaid internships

Why Do Students Leave Before Graduating?

Finances Are the Leading Cause for Leaving Higher Education

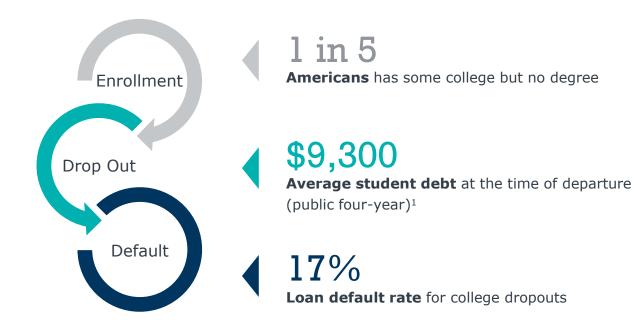


Source: https://educationdata.org/college-dropout-rates#: ~: text=Students%20from%20low%2Dincome%20families,more%20likely%20to%20drop%20out.&text=As%20many%20as%2089%25%20of,receive%20a%20degree%20or%20credential.

Perpetuating the Cycle of Poverty

9

College Can Be a Risky Gamble for Those Who Don't Complete



¹⁾ Private four-year: \$10,900 Public four-year: \$9,300 For-profit: \$7,500 Public two-year: \$5,700

Source: Overflow Solutions analysis of US Census data, https://overflow.solutions/interactive-visualizations/how-do-americans-differ-by-age-16/, U.S. Department of Education, 2013; "Federal Student Loan Debt Burden of Noncompleters"; Nguyen M, "Degreeless in Debt: What Happens to Borrowers Who Drop Out," American Institutes for Research (2012); EAB interviews and analysis.

Practice Deep-Dive Series:

Breaking Down Silos Between Financial Aid and Student Success



Thursday, February 18 12:00 pm - 12:45 pm ET

Solving Common SAP Issues



Thursday, March 4 3:00 pm - 3:30 pm ET

Breaking Down Silos Between Financial Aid, Advising, and Faculty



Thursday, March 18 1:00 – 1:45 pm ET

Proactively & Creatively
Engaging Students to
Reduce Financial
Barriers to Persistence





Completion Rate (67% Rule)

Students must successfully earn 67% of the credits they attempt in a term



Maximum Hours (150% Rule)

Students must successfully complete their chosen course of study within 150% of the total credit hours it takes to complete the program



Cumulative GPA Minimum

(GPA Rule)

Students must maintain a certain cumulative GPA based on credits completed

Proactive Outreach BEFORE SAP Failure

- Provide in-the-moment notice of potential risks and consequences based on midor end-of-term performance
- Identify and provide info on how to course-correct
- Connect with resources for ongoing support



Streamline Appeal Process with Coordinated Care

- Conduct outreach to help students identify a path forward through an appeal
- Reduce back-and-forth from advising to financial aid using case management
- Identify resources that will help student successfully meet SAP Plan requirements





Proactive Intervention Helps Students Make Good Decisions

Advisors Conduct Outreach During Add/Drop to Prevent SAP Failure

Satisfactory Academic Progress (SAP) Risk Advising Strategy











List generated using Advanced Search of first-term students at **risk of failing SAP**

- GPA below 2.0
- <70% course completion
- Recipients of state grant requiring 24+ annual credits who are off-track

Outreach to **request appointment** before end of add/drop

Taught about SAP definitions and requirements

Students **coached to make changes** to maintain SAP

Pittsburgh Johnstown

 Most students participated in ongoing advising support

University of

100

first-term students were at risk of failing SAP

60%

of students made schedule changes during add/drop after advisor meeting 88%

of students indicated at least general understanding of SAP requirements post-intervention 44%

of students who received this intervention met SAP requirements by Fall 2020

Students Get Support from Financial Aid Without Visiting Their Offices

How Rutgers' Financial Aid Office Uses Navigate to Facilitate the SAP Plan Process from Behind-the-Scenes

June/January: Financial Aid (FA) Tags/Untags students on Financial

> FA reviews students for SAP concerns and flags students who need plans, are still on plans, or have completed SAP plans with a **Note.**

2

FA notifies advisors that SAP status has been updated in Navigate.



Advisors run Notes Reports to update student watch lists according to FA note reasons.

Advisors reach out to students in need of an SAP Plan to schedule time to develop a plan to submit to FA for appeal. After developing a plan

with the student, the Advisor creates an **Appointment Summary Report** with the plan attached, which the student can see.

Advisors open a new Case for SAP approval that is autoassigned to FA.



Advisor contacts student to revise plan with FA feedback and resubmit the Case for FA approval. 6a IF APPROVED by FA:

FA updates SAP Note on student record to indicate plan is approved and notifies the student.

FA closes the Case to notify the Advisor.

FA updates the Financial Aid system so the award is sent.

5

FA is notified that they have an SAP Plan review Case assigned and opens the **Appointment Summary Report** created by the Advisor to review the student's SAP Plan.



IF NOT APPROVED by FA:

FA updates the Case comments with feedback on plan and re-assigns to the Advisor for further support.



Q&A

Type in your questions in the Q&A box



Kristin Daiber

Academic Counselor & First Coordinator
University of Pittsburgh | Johnstown



Anne Van Der Karr

Executive Director for Student Retention
Rutgers University | Newark



SECTION

Your SAP Support To-Do List

Assess and strengthen fundamental financial aid knowledge amongst academic advisors with formal training and collaboration between offices



3 Explore how Case Management functions in Navigate can streamline and enhance the SAP appeal process and strengthen cross-silo collaboration



Collaborate to identify Advanced
Search parameters based on your
institution's data in Navigate that will help
you identify and intervene proactively
with SAP at-risk students, and map out
those interventions to expedite support



Register and join us for the March 4 and March 18 webinars!



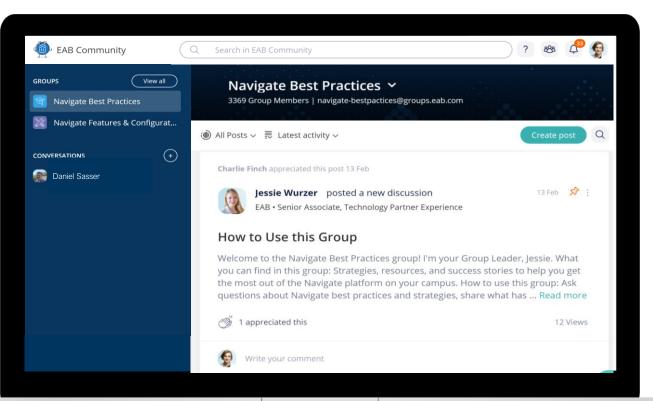
March 4: Breaking Down Silos Between Financial Aid, Advising, and Faculty



March 18: Proactively and Creatively Engaging Students to Reduce Financial Barriers to Persistence

Coming February 25: The EAB Community

Visit <u>networking.eab.com</u> to sign up and log in



NETWORK with other Navigate-using practitioners

SHARE STUDENT SUCCESS STRATEGIES that are working on your campus and find new ones to implement

ASK QUESTIONS about Navigate or student success best practices to learn more from your peers and EAB Please take a moment to answer this final poll question to provide your overall experience on today's session.

We have also shared a link to a short online evaluation in the **Chat** and we would appreciate if you could take 2-3 minutes to give us additional feedback on your experience today.



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