

Sample Transfer Portal CRM Import Mapping

Mapped by Transfer Portal Slate Partner

Source Field =sample value	CRM Destinations
First Name	Record: First Name
Last Name	Record: Last Name
Email	Record: Email
Student Type	<i>Fields: Other - Prospect Student Type-Bachelors</i>
Currently Enrolled	<i>Fields: Other - Prospect Currently Enrolled</i>
Current Colleges	<i>Fields: Other - Prospect Current College</i>
Intended Start Term	<i>Fields: Other - Prospect Entry Term Bachelors</i>
Current College GPA	<i>Fields: Other - Prospect Current GPA</i>
Birth Date	Record: Birthdate
Major 1 Name	<i>Fields: Other - Desired Bachelors Degree</i>