Used in Setting Up & Maintaining Your Transfer Portal

Includes making configuration decisions, data decisions, and other strategic decisions.

A Reference Point for Your Institution & EAB

A shared reference guide in understanding what transfer portal decisions were made and a go-to reference to make new decisions

Accessing Your Portal Planner

Your Institution's Portal Planner is stored in your shared EAB Box folder. Your Strategic Leader or the EAB Partner Support Team (PST) at TransferTechSupport@eab.com can give you access to this folder.