

# President as Visionary

October 23, 2023

EAB Future Presidents Intensive Session VI

#### I: Welcome and Introductions

Tuesday, September 19, 2023 (virtual)

#### II: President as Leader and Coach

<u>Tuesday, September 26, 2023 (virtual)</u>
Lori Gonzalez | Ohio University <u>gonzalezl@ohio.edu</u>
Christopher Roellke | Stetson University <u>croellke@stetson.edu</u>

#### III: President as Student Advocate

<u>Tuesday, October 3, 2023 (virtual)</u>
Houston Davis | University of Central Arkansas <a href="https://hdv.ncedu.com/hdvis@uca.edu">hdavis@uca.edu</a>
Song Richardson | Colorado College <a href="mailto:srichardson@coloradocollege.edu">srichardson@coloradocollege.edu</a>

#### IV: President as Enrollment Strategist

<u>Tuesday, October 10, 2023 (virtual)</u>
Jonathan Alger | James Madison University <u>algerir@jmu.edu</u>
Kevin Ross | Lynn University <u>kross@lynn.edu</u>

#### V: President as Institutional Storyteller

<u>Tuesday, October 17, 2023 (virtual)</u>
Keith Whitfield | University of Nevada Las Vegas <u>keith.whitfield@unlv.edu</u>

#### VI: President as Visionary

Tuesday, October 23-24, 2023, in Washington, DC

Michael Davis | Fairmont State University michael.davis@fairmontstate.edu

Richard Muma | Wichita State University richard.muma@wichita.edu

Michael Shannon | University of North Georgia michael.shannon@ung.edu

#### VII: Search Firm Panel (Optional)

Tuesday, October 30, 2023 (virtual)



- **Opening Remarks & Welcome**
- 2 Futures Thinking Workshop
- 3 AI, Higher Ed and the Future of Work
- 4 Presidents Panel Q&A
- 5 Leading with Resilience and Compassion



# **Futures Thinking Workshop**

**Future Presidents Intensive** 

# Planning on Multiple Horizons: The Impossible Charge

#### Running a Multi-Million Dollar Enterprise

"How do we meet our goals (e.g., financial, student success, enrollment, service quality) in the year ahead?"

#### Advancing Current Objectives

"How do I build and sustain institutional momentum to inflect near-term priorities?"

#### Long-Range Vision for the Future University

"How do we ensure our institution's relevance, sustainability, and position 5-10 years from now?"

"It's taking all of our institutional capacity for change to run the organization today, not to mention make progress on current strategic goals... ...we know that's not enough, but we haven't had the bandwidth—and don't have enough information and data—for a longer-range vision."

## The Skills of "Strategic Foresight"





#### **Identify and Interpret Signals of the Future**

A signal is a **specific example of future happening in the present**— a clue of what the future might look like.

#### **Gather Signals Together into Forecasts about the Future**

Forecasts are quick statements of what you might observe if you suddenly woke up in the future, based on signals you see in the present. They are provocatively stated like certainties—but they are not.

#### **Develop Provocative Scenarios of Plausible Futures**

Scenarios combine forecasts into full explorations of a future environment, using storytelling to help immerse us in potential futures.

#### **Prototype Artifacts from the Future to Provoke Discussion**

Futurists make their forecasts and scenarios concrete by creating "artifacts" from the future—advertisements, comic strips, tech prototypes, etc. The purpose of the artifact is to help someone else engage with your story of the future through discussion and further enquiry.

#### **Design Fiction**

A practice that **envisions future innovations** by telling the story of a possible future, filling it in with details from your organizational context, and creating an artifact to help you engage with that future.

#### Core Design Fiction Elements...



#### Context

# Focus on elements outside of current time and place

Environmental details help participants step away from the here-and-now



#### Narrative

# Focus on real people's experiences

Storytelling elements engage reader: characters, conflict, and resolution



#### **Prototype**

# Focus on possibilities, not technicalities

A future artifact that narrows the focus to a tangible object, setting, or experience

#### ... Empower Us to Play an Active Role in Building the Future



Anab Jain, Futurist & Designer TED Talks, 2017

# Our Vision for Today





Drawing upon our research and data on the student of the future, we have created three **scenarios**, each representing a different plausible future for higher education

#### Why Three?



Scenario-planners believe it's important to prepare for range of plausible futures rather than placing one big bet on predictions that may or may not come true.

#### **Placing Investment Bets**



Thinking about multiple future possibilities allows us to see what is similar across a range of scenarios this allows us to predict what is most likely to come true, and to plan investment accordingly.

#### **Bringing the Lessons Home**



For each of your campuses, one of the three scenarios is likely to be most aligned with your market/mission and be worthy of adapting - this exercise can help diverse stakeholders come together around a common vision and reach consensus about how to prioritize investment.

# Our Scenarios: Alternative Futures for Higher Ed





Drawing on our research and observation of signals of the future, we have created three scenarios of different plausible futures for higher education

#### Goals for This Session:

- Provoke thinking about the future of higher ed and your specific institution
- Provide you with tools and strategies for becoming bold, regular, and productive future thinkers

#### **DESTINATION #2**

#### Tychaeon University

The ultimate in education to foster regional economic development; students, faculty, and organizations work sideby-side to find innovative solutions to regional challenges

#### **DESTINATION #1**

#### **Atlas Society**

A lifetime membership providing education for every crossroads in a student's life, from undergraduate through retirement

#### **DESTINATION #3**

#### Centaur University

Advanced technology + student service = seamless experience, enabling student focus on academic and personal development

- These scenarios are not predictions. They are designed to provoke conversation
- These scenarios are not recommendations. The question is not, "Do you like this or not?" but rather, "Is this a future that might be helpful to think about?"
- These scenarios don't try to cover every aspect of higher education. We focused on changing student needs and preferences
- We've created the scenarios to be realistic and plausible, but like all fiction these stories require a "willing suspension of disbelief". Don't worry about too much about the timeline or business model limitations



# **Atlas Society**

**SCENARIO** 

1

# 

### The Inspiration Behind the Atlas Society



A lifetime membership providing education for every crossroads in a student's life, from undergraduate through retirement

#### **Distinct Features:**

- Easy to stop-out and re-start academics
- Lifelong personal advisor and career coach
- Bespoke pathways & credentials
- Radical network curation
- Off-campus learn/work spaces around the globe
- Retirement campus

#### **Challenges Making Change Imperative**



#### Stop-Outs Rarely Return

Multiple barriers to re-enrollment for millions of students



#### Nonlinear Career Pathways

Bachelor's + master's no longer the typical combination



#### Inequality Persists Post-Grad

Limited access to networks for underrepresented students



#### Intrusive Advising Required

Personalized, frequent support for academic and non-academic challenges

#### **How We Arrived Here: Detailed Executive Briefings**



#### Review of Evolving Institutional Trends

Ex: Stackable credentials at Brigham Young University



# Best-in-Class Case Profiles

Ex: Alumni education programs at Duke University



#### Cross-Disciplinary Data Review

Ex: Professional skill longevity data from World Fconomic Forum



# Insights on Future Innovations

Ex: Self-paced modules at Georgia State University

# A Wide Range of Motivations in Addition to Career Switching, Advancement



#### **Upskilling In Place**

"I need new skills to keep up with job expectations."



#### **Seeking Promotion**

"I need to build new skills for my next step."



#### **Facing Replacement**

"My career doesn't exist anymore."



#### **Returning to Work**

"I haven't worked in a long time."



#### **Preparing for a Switch**

"I want to find a better job to improve my life."



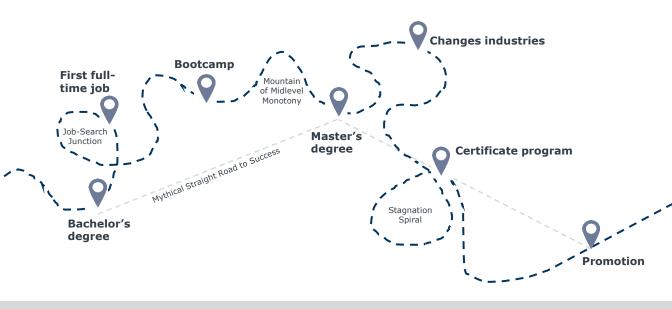
#### **Pursuing a Passion**

"I'm looking to build a career with meaning."

# ...That Map Onto Unique Needs and Expectations of Higher Ed

- Affordable
- · Flexible scheduling
- · Assumes field knowledge
- Accessible
- · Accelerated format
- Focuses on retooling for new field
- Helps refresh a network
- · Updates tech skills
- · Introduces unfamiliar fields
- · Builds a new network
- · Opportunities to test new skills
- Prepares entrepreneurs

# From Career Path to Career Odyssey



#### More Opportunities for Repeat Enrollments, But...



Hard to Propose Right Step at Right Time

Schools lack data, and student career paths lack predictability



Challenge to Stay "Top of Mind" for Occasional Buyer

Loyalty easiest when a recurring part of daily life; switching costs are high

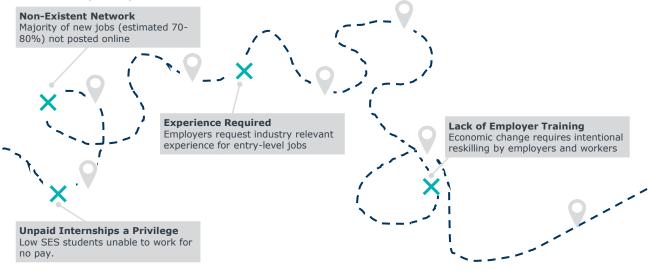


Need to Develop the Right Mix of Offerings

Sustained market viability of emerging credentials still unclear

Sources: James Manyika et al, "Jobs Lost, Jobs Gained: Workforce Transitions in a Time of Automation," McKinsey Global Institute, 2017; Stephane Kasriel, "Skill, Re-Skill and Re-Skill Again. How to Keep Up with the Future of Work," World Economic Forum, 2017: EAB research and analysis.

#### How Inequality Persists After Graduation



For most people who want to change fields, a credential of some kind is necessary, but insufficient. Not everyone has well-connected parents or friends. Underrepresented students especially need help finding in-roads, mentors, and advice to switch careers."

Dean of Continuing and Professional Education

#### 16

# The Rise of Success Coaching

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

#### **Success Coaches Provide Continuous Support**



# Rapid Responses to All Questions

- · What forms to fill out
- · Where to get more math help



#### Personalized Advising

- Mapping academics to needs
- Coaching on time management, organization, and self-awareness



#### Curated Access to Resources

- · What student groups to join
- Where to find info on housing



### **Consistent Face Time**

- Regular check-ins on pacing throughout the term
- · Available in-person and virtually

#### Not Just WGU Anymore



Brandman University



Stevenson University



College for America



University of New Mexico



University of Wisconsin-Flex



#### Measurable and Lasting Impact on Student Success

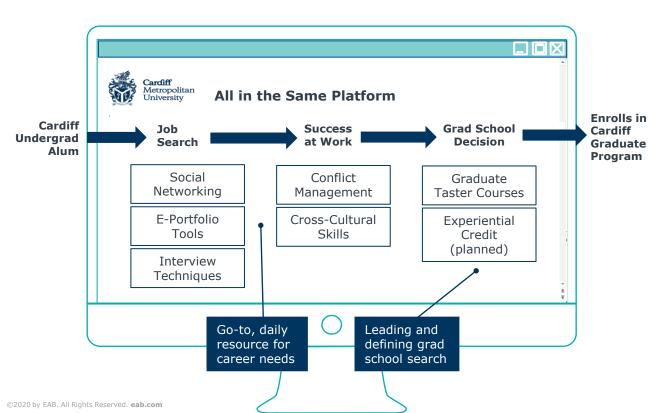
68% of WGU students



22% Of students nationally Share of students who said "yes" in a Gallup study asking if students had a mentor guiding their hopes and dreams

# Staying "Top of Mind" Among Alumni

What Would the World Be Like in 10 Years if This Signal Gets Amplified?



# The Ultimate in Lifelong Learning?

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

# ASU's Mirabella Project Creates an On-Campus Retirement Community with a Twist

Seniors Audit Classes

Few senior citizens complete degrees but can have wide interest in one-off courses and topics

Receive University ID for "Student"
Activities

Residency provides access to university events, library, and even on-campus dining options

- 3 Health Services and Amenities for a Spectrum of Needs
  - Apartments range from independent living to round-the-clock care
  - Complex will include fine dining, a cocktail lounge, fitness center, and art gallery





#### Discussion Outline

#### **Process**

- Review artifact (10 min)
- Small group discussion (20 min)
- 3. Share back to large group (10 min)

### **Suggested Questions**

- What signals do you see today that could lead to a scenario like this?
- What critical questions would need to be answered in this scenario?
- What would you have to do differently if you lived in this scenario?
- How might this scenario cut across current political divisions?

# The Inspiration Behind Tychaeon College





The ultimate in education to foster regional economic development; students, faculty, and organizations work side-by-side to find innovative solutions to regional challenges

#### **Distinct Features:**

- Thinktank devoted to driving regional strategy
- Innovation Partners fully integrated into academic and social community
- Blended spaces that foster collaboration
- Experiential learning for every undergrad

#### **Challenges Making Change Imperative**



#### Strategic Leadership in Region

Higher ed should not only lead talent pipeline but also define mission for region



#### Mutually Beneficial Co-location

Solving wicked problems requires collaboration—and spaces that promote it



# Expanding Experiential Opportunities

Experiential education is vital to student engagement but difficult to provide at scale



#### Avoiding Post-Grad Braindrain

Meaningful work experiences during college motivate students to stay in area

#### **How We Arrived Here: Detailed Executive Briefings**



#### Review of Evolving Institutional Trends

Ex: Industry co-location at George Mason University



### Best-in-Class Case Profiles

Ex: School-to-employer pipeline at Wichita State University



#### Cross-Disciplinary Data Review

Ex: Workforce forecasting from McKinsey Global Institute



# Insights on Future Innovations

Ex: Employer OPM partnerships through Guild Education Management

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

#### The "Polymer Valley": Higher Ed Research Drives Growth in Akron, OH Region

\$2.7B

Estimated economic impact to NE Ohio region in 2017

#### **Inter-University Collaboration**

Kent State, Ohio State, University of Akron share faculty, resources, and knowledge on research initiatives

#### **Proactive Partner Management**

University of Akron Research Foundation established to manage financial contracts between faculty and companies

#### **Pivot Existing Talent Base**

Existing talent base in polymer science from tire industry transitions into biomedical sciences manufacturing

#### **New Industry Revitalizes Old**

Polymers invented in Akron are now used to make steel parts—Akron's original industry—more resilient

# Toronto Metropolitan University's Zone Learning

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

Biomedical Zone

Launch Zone

Digital Media Zone

Fashion Zone Centre for Urban Energy

SocialVentures Zone Transmedia Zone

iBoost Zone Design Fabrication Zone Legal Innovation Zone

#### **Ensuring Multidisciplinarity, Support, and Quality**



Discipline-agnostic

 10 zones covering numerous industries, applications open to all students



Faculty and industry expert guides

 One-on-one "idea consultation" mentoring sessions provided by on- and off-campus experts



Optional Zone Learning specialization

- Students must complete 4 semesters in a learning zone, as well as one learning zone course
- · Specialization is noted on transcripts



# The University as Staffing Agency

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

#### **On-Campus Jobs Keep Outsourcing Local and Save Employers HR Hassles**



Meanwhile Students Incentivized to Stay in the Region after Graduation









**UMRF** Ventures operates outsourced, on-campus Fedex call centers staffed by students



Takes charge of students' professional development and ability to graduate



Students earn \$15-25/hour

New revenue and job opportunities on campus

\$5.2M

In 2018 revenue

Student employees next year, 150 more than this year











WSU contracts out students for engineering projects to local aeronautics companies



Manages hiring, training, and firing of student employees



Students earn \$25/hour, or \$10-15K/vear

Graduates Seek Out Local Employment

83%

Of WSU student employees at Beechcraft employed in Wichita after they graduate



# Centaur University

SCENARIO

3

# The Inspiration Behind Centaur University



### Centaur University

Advanced technology + student service = seamless experience, enabling students to focus on academic and personal development

#### **Distinct Features:**

- Personal success coach and proactive faculty advising
- Integrated campus technology system powering hypercurated experience
- No-stop shop: fully automated services
- Holistic learning environment focused completely on student needs

#### **Challenges that Make Change Imperative**



#### Hurdles to Holistic Support

Admin structures keep faculty and staff from being student-centered



#### 1st-Gen Barriers

First-gen students more likely to face cultural and admin obstacles



#### Rising Mental Health Risks

Demand for support services outpaces capacity



#### Gen Z Expectations

Mobile-first consumers expect integration and personalization

#### **How We Arrived Here: Detailed Executive Briefings**



#### Review of Evolving Institutional Trends

Ex: AI query support at Georgia State University



### Best-in-Class Case Profiles

Ex: Faculty financial aid training at Robert Morris U



#### Cross-Disciplinary Data Review

Ex: Adolescent depression data from the National Institute of Mental Health

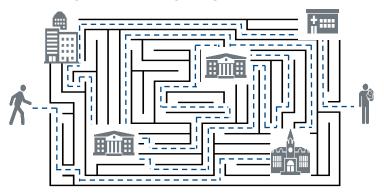


# Insights on Future Innovations

Ex: Holistic biometric tracking at Colorado State University

# Navigating Without a Map

#### "Business As Usual" Perpetuates Inequality



#### **Confusing Higher Ed Jargon**

- "This course has a prerequisite."
- · "The post is on Blackboard."

#### **Unclear Student Experience**

- What to pack
- How much to study
- Where to find a mentor

#### **Barrage of To-Dos**

- Fill out the FAFSA
- · Register for classes
- Complete housing questionnaire

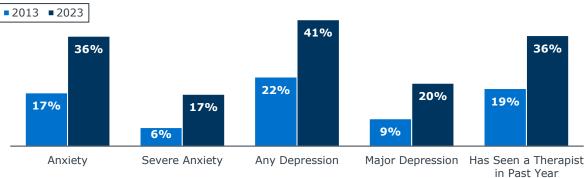


DEAN OF STUDENTS

## Mental Health a Known and Growing Challenge

Anxiety and Depression Nearly Doubles Among Students Over Last Decade

#### Healthy Minds Study, 2013-2023





Three decades ago, the gravest public health threats to teenagers in the United States came from binge drinking, drunken driving, teenage pregnancy and smoking. These have since fallen sharply, replaced by **a new public health concern:** soaring rates of mental health disorders.

Matt Richtel

Author of It's Life or Death: The Mental Health Crisis Among U.S. Teens



# Gen Z Born into Accessible & Participatory Internet Era 28

# Daily Lives Shaped by an Advanced Digital Landscape...



One-stop-shop information access, whenever and wherever



Information filtered through algorithms



Online experience personalized through ad tracking



**Media has always been social,** and platforms have distinct purposes



Content has **8-seconds to capture attention**, and even less if difficult to navigate



Instantaneous communication, with teens sending 3,000+ text messages monthly

# ...Creates Expectation of Robust Digital Ecosystem on Campus...



Students want more directive and personalized ways to navigate campus resources



Students increasingly expect **24/7 service** and centralized information hubs

#### ...Like What They Get out in the Rest of the World Zappos@



Call center employees empowered to tackle **any customer need**, even if not Zappos-related



Contact info on all web pages encourage customers to reach out



24/7 warehouse processes customer orders in real time

# 25

# Zappos's Customer Service Approach

What Would the World Be Like in 10 Years if This Signal Gets Amplified?



90%

Of sales are online

8000

Phone calls annually

You have the customer's undivided attention for five to ten minutes, and if you get the interaction right, what we've found is that the customer remembers the experience for a very long time and tells his or her friends about it.

- Tony Hsieh, Delivering Happiness



#### What does it take to run a "Customer Service Company"?



Phone number at the top of every webpage



No scripts, sales quotas, or call times



Empowered to take care of customer needs (even if not Zappos-related)



24/7 warehouse; no waiting for orders to pile up

# Deakin Puts Campus Services at Students' Fingertips

What Would the World Be Like in 10 Years if This Signal Gets Amplified?

#### Portfolio of Smart Apps Leads Students Where They Want to Go

- Genie, Deakin's AI virtual assistant, interfaces with Scout, a personalised smart campus navigation and wayfinding app
- Genie uses Scout GeoSensor networks and students' personal information to provide locationbased support

#### **Genie by the Numbers**

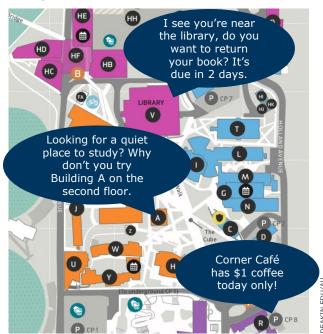


**12K daily conversations** facilitated by Genie



**25K unique student users** and app downloads in first five years

#### **Sample Student-Centric Features**



Source: "<u>Deakin Scout</u>," YouTube video, *Deakin University*, July 15, 2019; <u>Digital Deakin</u>, *Deakin University*; Matt Johnson, '<u>Deakin's Genie Assistant Tackles 12,000 Conversations a Day,</u>" *IT Mews*. September 9, 2019: Deakin University. Victoria. Australia: EAB interviews and analysis.

#### Heated Debate on "Grit" Often Taken Out of Context



Angela Duckworth sets off modern discourse on arit by co-authoring paper on how to measure "grittiness"



Duckworth's TED Talk catapults "grit" into the national spotlight and layman conversation



"Grit is passion and perseverance for very long-term goals."

"Grit is unrelated or even inversely related to measures of talent."

"Grittier kids [are] significantly more likely to graduate."

**Current** Grit romanticized as a quality prevented by privilege or else a reason not to eliminate hardship



Resilience and deep thinking can be taught through coursework... We can take students to a homeless shelter... Grit is not about making it hard to find a book in a book store."

> President Large Private University

#### Discussion Outline

#### **Process**

- Review scenario (10 min)
- Small group discussion (20 min)
- 3. Share back to large group (10 min)

### **Suggested Questions**

- What signals do you see today that could lead to a scenario like this?
- What critical questions would need to be answered in this scenario?
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- How might this scenario cut across current political divisions?

## Develop a Daily Practice of Futurist Thinking



#### Look Back to Look Forward

- Futurists calibrate their expectation for future change by thinking back into the past twice as long ago
- Think about what the world was like 20 years ago: technology, politics, culture, etc.
- Try to "measure" the amount of change from then to now
- Project that amount of change forward to think about future 10 years from now.



#### 100 Ways Things Could Be Different

- Pick a category (higher ed, your institution) and list as many true statements about that category in the present. Try to get to 100.
- Choose 1 or 2 of the statements and imagine a future in 10 years when that statement is *not* true.
- Ask yourself whether that's a future you want to help bring about.



# Build a Library of Signals

- Watch out for signals in your daily life: newspaper articles, stories you hear, objects in your daily life
- When you identify a signal, try to find out as much as you can about it. Ask yourself the key analysis questions
- Keep a library (notebook, blog, binder) of the signals you find for future use creating forecasts or scenarios

#### Myth: AI is All Hype

Reality: AI is Quickly Becoming a Staple in **Everyday Life** 



#### **Mainstay Vendors Integrate Generative AI Into Key Offerings**

- · Google launches generative AIpowered search experience
- Microsoft releases Copilot throughout Office 365 Suite
- Adobe launches Firefly, generative AI for creators. across products

#### More Vendors Plan to **Launch AI Offerings**



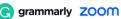








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Mvth: AI is Avoidable

Reality: Students, Staff (Even Presidents) Already **Using AI tools** 



89%

Of students admitted to using ChatGPT in their coursework

67%

Of higher education staff reported using generative AI for their work in the 2022-23 academic year

Wells College president Jonathan Gibralter is among several higher ed leaders who used ChatGPT to craft parts of their graduation speech

Myth: AI is Too Risky for **Universities to Adopt** 

**Reality: Licensed AI Tools** Far Less Risky than Public **Tools** 



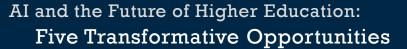
#### **More Options to Insert** Safeguards on Licensed Tools

- Institutions can negotiate security agreements with vendors
- · Data not used to train public models

#### **AI Risk Frameworks Follow Tried-and-True Templates**

- National Institute of Standards and Technology (NIST) released an AI Risk Management Framework in 2023, following template of cybersecurity framework
- Focus is similarly on educating users on safe data practices

Source: C Westfall, "Educators Battle Plagiarism As 89% Of Students Admit To Using OpenAI's ChatGPT For Homework", Forbes, January 28, 2023; J Moody, The ChatGPT Commencement Address, Inside Higher Ed. June 29, 2023; M McCormack, "EDUCAUSE QuickPoll Results: Adopting and Adapting to Generative AI in Higher Ed Tech", EDUCAUSE, April 17, 2023; EAB interviews and analysis.





Prepare Your Students For the Future of Work by Infusing AI Across the Curriculum

Provide 24/7, Personalized Student Support With One-Stop Conversational AI



Supercharge Faculty and Staff Productivity With AI Efficiency Tools



Maximize Enrollment and Advancement Yield With Hyper Personalized Content Generation



Transcend Historical Bounds of Innovation in Research by Using AI to Expand Human Capabilities

#### **Demand For AI and Machine Learning Roles Surge...**



53%

Increase in demand for AI/machine learning engineers since 2020



Projected growth of AI/machine learning jobs from 2023-2027

#### ...But Need For AI Skills Extend Beyond Tech Roles

2023 Job Descriptions on Indeed.com

#### **Graphic Designer Oualifications & Skills**



Familiarity with AI and ChatGPT technology, utilizing it to enhance multimedia projects

#### **Protein Sciences Research Scientist**

Qualifications & Skills

Experience utilizing artificial intelligence protein design, SAR, or related biological applications

### **Content Writer, Editor, and Researcher**

Qualifications & Skills

Proficiency in prompting and navigating AI tools such as ChatGPT

# UF Infuses AI Education Into All Disciplines

Preparing Students for the Future Requires AI Integration into Coursework

# Key Elements of the University of Florida's AI Initiative



#### **Top-Down Approach to AI**

UF President and Provost strongly encouraged and incentivized incorporation of AI across all 16 colleges



#### **AI-Specific Faculty Hired**

UF hired 100 new faculty with AI backgrounds or experience across disciplines, with each college receiving at least one new hire



#### **AI Courses Across All Disciplines**

230 AI courses offered at undergraduate, graduate, and professional levels, and range from introductory to major-specific



#### **AI Pathways Career Coach**

Career center staff educate students on the use of AI in the job recruitment process



#### **Course Offerings**



AI in Agriculture and Life Sciences



Business Applications of Artificial Intelligence



AI in Healthcare and Public Health

#### Research Applications



AI System Detects Bruised Strawberries Before Market



Building Equitable Workplaces with AI Technologies



AI Platform Predicts Surgical Complications



# Looking Ahead

Dinner & Tomorrow's Agenda



### VI: President as Visionary | Day 2

Tuesday, October 24 at 8:30 am EAB Headquarters, Washington, DC

#### **Susan Woda**

EAB
Managing Principal
SWoda@eab.com

#### **Dr. Jennifer Latino**

EAB Strategic Research
Managing Director
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#### **Dr. Michael Davis**

Fairmont State University
President

michael.davis@fairmontstate.edu

#### **Dr. Richard Muma**

Wichita State University
President
richard.muma@wichita.edu

#### **Dr. Michael Shannon**

University of North Georgia
President
michael.shannon@ung.edu

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