



EAB

Transfer Portal Support Office Hours

March 1, 2023

Connecting to Audio



Refer to the meeting confirmation email you received in your inbox.

Using Your Computer Speakers

If you select the “Computer Audio” option, please be sure that your speakers or headphones are connected.

Using Your Telephone

If you select the “Phone Call” option, please dial in with the phone number and meeting ID provided.

Date Time: Mar 31, 2020 03:00 PM Eastern Time (US and Canada)

Join from PC, Mac, Linux, iOS or Android: [Click Here to Join](#)

Note: This link should not be shared with others; it is unique to you.

[Add to Calendar](#) [Add to Google Calendar](#) [Add to Yahoo Calendar](#)

Or iPhone one-tap

US: +16468769923,,511418667# or +13126266799,,511418667#

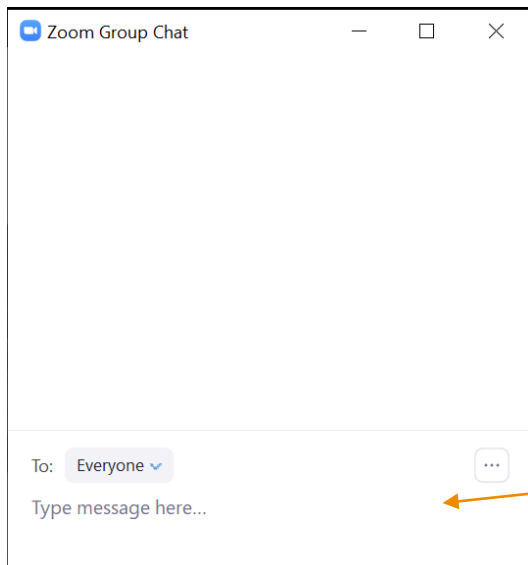
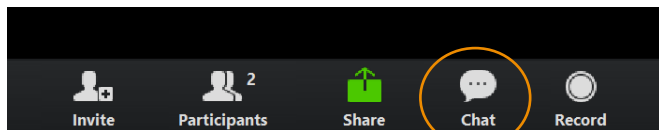
Or Telephone:

Dial(for higher quality, dial a number based on your current location):

US: +1 646 876 9923 or +1 312 626 6799 or +1 301 715 8592 or +1 346 248 7799 or +1 669 900 6833 or +1 253 215 8782

Meeting ID: 511 418 667

International numbers available: <https://eab.zoom.us/j/abLkP09Nci>



Asking a Question

To ask a question, navigate to the chat button at the bottom of your screen and type it into the chat panel, or unmute yourself and ask your question verbally.

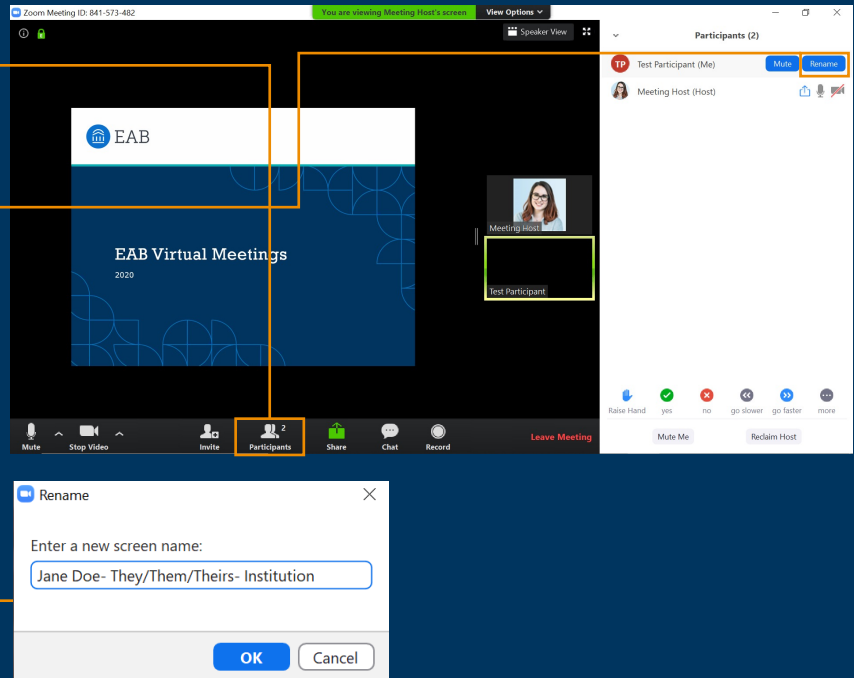
After the session, a member of our team will be in touch to follow-up on your questions individually if they were not answered during the session.

Type your question here

Update your name (and include your institution)

Update Your Name

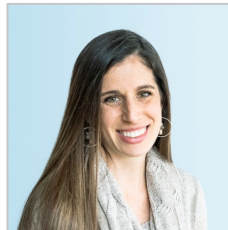
- Click **Participants** in your menu bar.
- On the right side of the screen, hover over your name, click more, and then click **Rename**.
- Add a dash and your institution name. You may also add your pronouns if you wish (example: they/them/theirs)



Today's Presenters



Allison Akalonu
Transfer Portal



Gina Schorr
Partner Support

Partner Presenters



Valerie L. Kisseloff

Senior Director of Admissions
Embry-Riddle Aeronautical University,
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Different Credit Considerations



Traditional Credits

- AP Exams
- CLEP Exams
- IB Exams



Different Credits

- Military Credit:
 - Joint Services Transcript (JST)
 - Community College of the Air Force (CCAF) Transcript
- Federal Aviation Administration (FAA) Licenses & Certificates
- DANTES/DSST Exam
- Associate Degree

► **Objective:** Optimize Transfer Portal performance by including other credit options that are frequently encountered from incoming students.

New Configuration Options (Launched 2022)

My WU Major — **Colleges & Courses** — Other Credits — Summary

Colleges and courses

For a more accurate course evaluation, only add courses with a grade of C- or better.

Continue >

Add a **college or university**

Find your **college or university**

My WU Major — Colleges & Courses — **Other Credits** — Summary

Other Credits

You may receive credits for the AP CLEP, or IB exams you've taken. If you have additional credit opportunities, like military experience [contact a counselor](#).

Continue >

AP Exams ⓘ	+ Add your credit
CLEP Exams ⓘ	+ Add your credit
IB Exams ⓘ	+ Add your credit

Custom Message Setup



Site Setup

Content

[Checklist](#)

Edit the Checklist content

[Campus Resources](#)

Edit the Campus Resources content

[Majors/Programs](#)

Manage the majors that display on the My WU Major page

[Custom Messages](#)

Customize various messages across the site (e.g. the text under Colleges and Courses)

[College Details](#)

Change how colleges are displayed (e.g., visibility, transferable status, and name)



Custom Messages Viewer

Customize various messages across the site.

NAME	DESCRIPTION	TEXT
Colleges and Courses Tab	This is the tab name for where students input colleges and courses.	Colleges & Courses
Colleges and Courses Header	This is the header name for where students input colleges and courses.	Colleges and courses
Colleges and Courses Description	This displays under the header where students input colleges and courses.	For a more accurate course evaluation, only add courses with a grade of C- or better.
Colleges Sub-header	This is the sub-header name for where students input colleges and courses.	Add a college or university
Colleges Search Box	This is the search box display text that helps guide students with colleges input.	Find your college or university
Other Credits Tab	This is the tab name for where students input other credits.	Other Credits
Other Credits Header	This is the header name for where students input other credits.	Other Credits
Other Credits Description	This displays under the header where students input other credits.	You may receive credits for the AP, CLEP, or IB exams you've taken. If you have additional credit opportunities, like military experience
Non-transferable Institution	This displays when a student adds an institution that is considered non-transferable (e.g., school is unaccredited).	We do not accept transfer courses from this institution because it does not meet our accreditation standards.
Disclaimer	This displays under the major card area and at the bottom of the degree completion page.	*The following is provided for informational purposes only; all credits and progress-to-degree estimates are subject to formal review and approval by the institution before they can be counted toward a degree.

Transfer Portal Go-Live: December 2021

Additional Credits Accepted



Military Credit: JST, CCAF, FAA Certificates



DANTES Exams

- *Background / why to support?*
- *What population utilizes most frequently?*
- *Volume they typically see*

► Demo and Technical Setup

Transfer Credits Checklist Campus Resources

My ERAU Major — College, Military & FAA Credit — Exam Credit —

College, Military & FAA Credit

Search for your college or university below and enter prior credit earned. Embry-Riddle generally grants credit for college courses in which a grade of C or better was earned. An official evaluation of transcripts must be reviewed and grades and dates of attendance confirmed.

Students with prior military training and experience can enter training from their Joint Services Transcript (JST), CCAF, or FAA Certificates. Additional training listed on the ORB, MATMEP or other ACE evaluated credit can be submitted.

Students with United States Military training listed on the Joint Services Transcript (JST)

1. Search for the respective branch of service, e.g., US Navy, US Army, US Coast Guard, US Marine Corps.
2. Enter training as it appears on your military transcript, e.g., NV-2202-0165

Students with United States Military training listed on the Community College of the Air Force (CCAF) transcript

1. Search for the Community College of the Air Force.
2. Enter training as it appears on your transcript.

Exam Credit

You may receive credits for the AP, CLEP, DANTES or IB exams you've taken. Credit awarded will vary based on scores earned.

Students with AP, CLEP or IB Exam Credit

Enter the examination title (e.g., College Composition) and total score earned located on your official score report.

Students with DANTES Exam Credit

Enter the exam number (e.g., 532) and total score earned located on your official DANTES Score Report.

[contact a counselor](#)

add college, university, military training

[Find your college, university, or military training](#)

AP Exams + Add your credit

CLEP Exams + Add your credit

IB Exams + Add your credit

DANTES Exams + Add your credit

Transfer Portal Go-Live: September 2022

Additional Credits Accepted



Associate Degree



DSST Exams

- *Background / why to support?*
- *What population utilizes most frequently?*
- *Volume they typically see*

▶ Demo and Technical Setup

My WCU Major — Colleges & Courses — **Other Credits and Degrees** — Summary

Other Credits and Degrees

You may receive credits for the AP, CLEP, IB, and DSST exams you've taken or degrees you've earned. If you have earned a degree, contact a counselor.

If you have earned a degree enter that on this page! If you have a Bachelor's Degree already, or you are a Transfer student who received an Associate's Degree while in High School, type "degree" in the search to find your degree. If you have a Bachelor's Degree, only enter the Bachelor's degree.
[contact a counselor](#)

AP Exams ⓘ	+ Add your credit
CLEP Exams ⓘ	+ Add your credit
IB Exams ⓘ	+ Add your credit
DSST Exams ⓘ	+ Add your credit
Degree ⓘ	+ Add your credit



Why support this in the TR Credit Estimator?

Associate Degree

► WCU guarantees students who complete an Associate's degree to receive most of their general education courses completed

AY 2021-2022: 47% of admitted students had a degree

AY 2022-2023: 37% of admitted students had a degree

DSST Exams

► PASSHE statewide system has developed standard equivalencies and scores of 400 which will transfer as either a direct equivalency or transfer subject elective

► Typically handled as a transfer credit appeal - hardship for the students waiting on the decision and providing documentation. Now they can receive those answers much faster!

SIS = PeopleSoft 9.2

► Built out each DSST test that we had equivalencies for in the Test Component Table:

Test Component Table

Test Component DSAST

Test Component Details Find | View All First 1 of 1 Last

*Effective Date *Status

*Description

Short Description

- Built out Test Tables to map each test to that particular offering

Test Tables

Test ID DSST

Find | View All First 1 of 1 Last

*Effective Date *Status

*Description

Short Description

Testing Agency

Entity ID SCC_ENTITY_20220123192624

Find | View All First 1-4 of 26 Last

*Component	*Description	*Short Description	Min Score	Max Score	Subtest	
<input type="text" value="DSAST"/>	<input type="text" value="DSST Astronomy"/>	<input type="text" value="Astronomy"/>	<input type="text" value="400.00"/>	<input type="text" value="1000.00"/>	<input type="text"/>	<input type="button" value="+"/> <input type="button" value="-"/>
<input type="text" value="DSAWW"/>	<input type="text" value="DSST Art of the Western Wor"/>	<input type="text" value="Art of Wes"/>	<input type="text" value="400.00"/>	<input type="text" value="1000.00"/>	<input type="text"/>	<input type="button" value="+"/> <input type="button" value="-"/>
<input type="text" value="DSBES"/>	<input type="text" value="DSST Business Ethics and Si"/>	<input type="text" value="Bus Eth So"/>	<input type="text" value="400.00"/>	<input type="text" value="1000.00"/>	<input type="text"/>	<input type="button" value="+"/> <input type="button" value="-"/>
<input type="text" value="DSBM"/>	<input type="text" value="DSST Business Mathematics"/>	<input type="text" value="Bus Math"/>	<input type="text" value="400.00"/>	<input type="text" value="1000.00"/>	<input type="text"/>	<input type="button" value="+"/> <input type="button" value="-"/>

Test Credit Rule/Component

Institution: WCUA West Chester University

Test Equivalency Rule DSST

Find | View All First 1 of 1 Last

*Effective Date 08/30/2021 *Status Active

*Description DSST

Find | View 1 First 1-26 of 26 Last

*Test ID DSST

Test Component DSAST DSST Astronomy

*Equivalency Component 0001

*Description DSST Astronomy Priority 1

Min / Max Score: 400.00 1000.00 Min Percentile:

Begin / End Date: 01/01/1900 12/31/9999 Maximum Age 99

*Course ID 031315 Other Worlds, Other Stars

*Course Offering Nbr 1 ESS 111

Units Taken 3.00

Used this same logic to build out our Associate Degree equivalency:

Test Component Table

Test Component DEGA

Test Component Details Find | View All First 1 of 1 Last

*Effective Date *Status

*Description

Short Description

- Built out multiple degrees as those offer different General Education courses completed based on the degree received:

Test Tables

Test ID DEG

Test ID Details Find | View All First 1 of 1 Last

*Effective Date: 01/01/1901 *Status: Active

*Description: Degrees

Short Description: Degrees

Testing Agency: West Chester University

Entity ID: SCC_ENTITY_20220310193858

Test Component Details Find | View All First 1-3 of 3 Last

*Component	*Description	*Short Description	Min Score	Max Score	Subtest
DEGA	Associate's Degree TR Stude	Associate	1.00	5.00	
DEGFY	Associate's Degree First Year	AA First Y	1.00	5.00	
DEGR	Bachelor's Degree	Bachelor's	1.00	5.00	

Save Return to Search Notify Add Update/Display Include History Correct History



Test Credit Rule/Component

Institution: WCUPA West Chester University
 Test Equivalency Rule DEG

*Effective Date		01/24/2022	*Status	Active	Find View All		First	1 of 1	Last
*Description		Degrees							
*Test ID		DEG	Degrees						
Test Component		DEGA	Associate's Degree TR Student						
*Equiv Component		0001							
*Description		Associate's Degree TR Student		Priority	1				
Min / Max Score:		1.00	5.00	Min Percentile:					
Begin / End Date:		01/01/1900	12/31/9999	Maximum Age		99			
*Course ID		042155	Academic Passport-AD						
*Course Offering Nbr		1	DEG		199A				
Units Taken		3.00							
*Course ID		042156	Academic Passport-SD						
*Course Offering Nbr		1	DEG		199B				
Units Taken		3.00							
*Course ID		042157	Academic Passport-SD						
*Course Offering Nbr		1	DEG		199C				
Units Taken		3.00							

Questions?



**We are here! Let us know if
you have joined with a
question!**

Transfer Portal Programs & Resources

Support and Strategic Offerings for Transfer Portal Administrators

Offerings



App Admin Onboarding

Description

Transfer Portal onboarding program for you to learn the Application Administrator role and the systems that will help set you up for success.

Typical Partner Positions

- New Application Administrators
- Registration Link: [Register Here](#)



Transfer Portal Office Hours

Chat live with EAB Support Analysts and peers during drop-in Office Hours. Come with questions! Sessions are open to any topic, but some may have a particular focus area as detailed in the program promotion.

- All App Admins, any tenure
- Registration Link: [Register Here](#)

Questions between Office Hours?
Email TransferTechSupport@eab.com



Transfer Portal Spotlight Series

Discussion-based webinar series with an in-depth look into the seven best practice areas that make up EAB's Transfer Maturity Curve.

- Program Owners, Application Administrators, Functional Leaders
- Registration Link: [Register Here](#)



Best Practice and Networking Request Form

This survey is available at any time for relevant questions as well as provides an opportunity for partner connections based on interest.

- Program Sponsor, Program Owners, Application Administrators, Functional Leaders
- Survey Link: [Survey Link](#)

Poll

How was today's session?

