

Transfer 2023.1.0 Release Notes

The Transfer 2023.1.0 release includes a disaster recovery plan, new export automation to manage foldering, enhancements to course submissions and fixes. It is scheduled to be generally available by March 24, 2023.

Table of Contents

Transfer Portal Disaster Recovery Plan	2
New Feature	2
Export Automation with SFTP – Foldering Format	2
Enhanced	2
Course Submission Form	2
Auto Resolve Pending Courses	3
Fixed	4
Dropdown Selection Behavior.....	4
CSV Column Headers	4

Transfer Portal Disaster Recovery Plan

In preparation for the upcoming SOC 2 audit, the disaster recovery plan and backup procedures for the Transfer Portal platform have been successfully completed.

New Feature

Export Automation with SFTP – Foldering Format

A new feature was added for users that use Slate import automation. You can now choose the foldering format for exports that are delivered to your SFTP server. You can choose between:

1. Deliver the 7 .csv export files to the base path, within a container folder. The folder, .csv export file names will be timestamped.
2. Deliver the 7 .csv export files to the base path directly, and not within a containing folder. The .csv export file names will be timestamped.

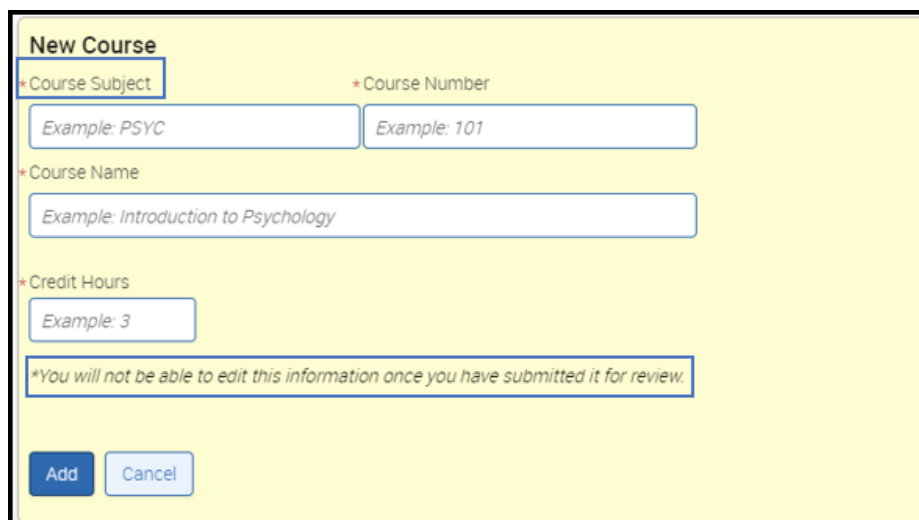
Enhanced

Course Submission Form

Transfer Portal has improved the user experience for staff when a student submits their pending courses.

There was a label change from "Course Subject" to "Course Prefix."

There was a label change from "You will not be able to edit this information once you have submitted it for review" to "Confirm that this information exactly matches your transcript. You will not be able to edit after submission."



The screenshot shows a 'New Course' form with the following fields and labels:

- * Course Subject** (with example: PSYC)
- * Course Number** (with example: 101)
- * Course Name** (with example: Introduction to Psychology)
- * Credit Hours** (with example: 3)
- A warning message: **You will not be able to edit this information once you have submitted it for review.*
- Buttons: **Add** and **Cancel**

Figure 1. Labels before update.

New Course [Close]

* Course Prefix * Course Number

Example: PSYC Example: 101

* Course Name

Example: Introduction to Psychology

* Term Taken * Year Taken * Credit Hours * Grade

Term Example: 2001 Example: 3 Grade

Confirm that this information exactly matches your transcript. You will not be able to edit after submission.

Figure 2. Labels after update.

Auto Resolve Pending Courses

If the Auto Resolve configuration is turned on, Transfer Portal will auto resolve pending courses that are auto matched. The default setting is to "Always give a credit?". Auto Resolve will only apply to courses submitted after the configuration is turned on.

Status for ID424: Intro to 424 [Close]

<p>Status: Resolved (receives credit)</p>	<p>Student information: Navya Rukmannagari Rowan University (CY388) 3 credits Submitted 01/27/23</p>	<p>Notes & Activity</p> <hr/> <p>Jan 27 2023: System - status changed to: Resolved (receives credit)</p> <p>Jan 27 2023: System - status changed to: Found Course in SIS</p> <p>Jan 27 2023: Navya Rukmannagari - course submitted</p>
--	---	--

Add a note

Figure 3. Auto resolve pending courses

Fixed

Dropdown Selection Behavior

Fixed an issue with dropdown option behavior. For example, when you clicked a dropdown and selected an option to remove access, Transfer removed access for all options instead of just the one option. This has now been corrected.

CSV Column Headers

Fixed an issue where the .csv column headers did not match the column data. Now, each column header displays the appropriate column data.