Embedding Rapid Insight Into Your Work

ENROLLMENT	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
▶ Build prospect recruiting models												
 Conduct reporting on prospect and inquiry counts 												
 Build upcoming year's predictive model for enrollment likelihood 												
 Score early decision and early admits, continue building model 												
 Score admits, run reporting, track application and admit counts 												
► Score deposit counts												
 Deploy outreach lists with scores to better yield admits for May decision 												
► Conduct melt modeling deadline												



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REPORTING	JUL	AUG	SEP	ОСТ	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Registrar Process final grades												
Conduct Factbook reporting												
IPEDS ▶ Register for IPEDS data collection cycle												
Fall Collection Period: ▶ Collection opens												
► Collection closes for key holders												
► Collection closes for coordinators												
Winter Collection Periods: ▶ Collection opens												
Collection closes for key holders and coordinators												
Spring Collection Periods: Collection opens												
 Collection closes for key holders and coordinators 												
National Survey of Student Engagement (NSSE)												
Faculty Survey of Student Engagement (FSSE)												
Common Data Set (CDS) - compile report												



Embedding Rapid Insight Into Your Work

REPORTING	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Higher Education Research Institute (HERI) Administer Diverse Learning Environments Survey												
► HERI Faculty Survey												
► HERI Staff Climate Survey												
▶ College Senior Survey												
► CIRP Freshman Survey												
▶ Your First College Year Survey												
Beginning College Survey of Student Engagement (BCSSE) Administer survey												
Optional Winter survey administration												
Ongoing Activities ▶ Student Clearinghouse												
► Semesterly course evaluations												
▶ Program review												
► Higher Education Data Sharing Consortium (HEDS) surveys												



Embedding Rapid Insight Into Your Work

STUDENT SUCCESS	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
 Build upcoming student retention model, build on-time completion model 												
▶ Build first year incoming student												
retention model												
 Score incoming students for term-to-term or year-to-year 												
retention likelihood												
 Build updated retention model including fall semester data 												
► Score with the updated model including												
fall semester data												
Conduct outreach to drive fall semester												
persistence												



Embedding Rapid Insight Into Your Work

FUNDRAISING	JUL	AUG	SEP	ОСТ	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
Conduct summer reunion fundraising campaign												
Conduct Homecoming fundraising campaign												
 Conduct end-of-year fundraising campaign and hold Giving Tuesday 												
Perform escalation and cultivation, and research												
Ongoing Activities Advancement Campaigns												



Embedding Rapid Insight Into Your Work

The Rapid Insight Construct, Predict, and Bridge modules can be applied to various areas of an organization. This section includes activities that often occur throughout the year as opportunities and needs arise. Color in the months that each of the activities occur and add your own activities to best understand how Rapid Insight can support your work.

ONCOINC	ACTIVITIES
ONGOING	ACTIVITES

- Process improvements (e.g., job optimization)
- Systematizing ad hoc requests into workflows (e.g., translating static reports into interactive dashboards)
- ▶ Data auditing and hygiene
- ► Key outcome analysis via predictive modeling

JUL	AUG	SEP	ОСТ	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN

