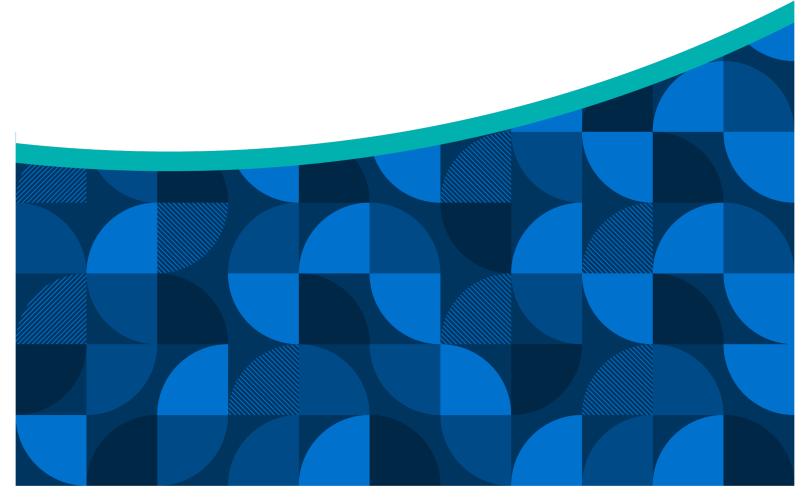


WORKBOOK

Right-Sizing Your Campaign for Today's Fundraising Environment

Session 2 Reflection Activity



Independent School Executive Forum

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Setting a Campaign Dollar Goal

A Discussion and Preparation Guide

Instructions

Use the questions below to prepare for and discuss setting a campaign goal. After setting a dollar goal, discuss a realistic timeline to achieve that dollar goal.

Current Yearly Production

- What is the 3-year average for cash and pledges?
- What is the current expected value of gifts in the pipeline?

External Context

- What is the current economic outlook?
- Are any specific causes garnering significant philanthropic attention?

\$\$\$ Campaign Dollar Goal

Staffing Capacity

- Are there many open positions that need to be filled?
- Do MGOs have existing donor relationships upon which to build?

Donor Capacity

- What does a wealth screening show about capacity?
- What does our historic donor data tell us about capacity?

Using Micro-Campaigns and Sprints to Beat Fatigue

Instructions: Use these questions to reflect on your current practice of using microcampaigns and sprints to prevent staff and donor fatigue during campaigns.

Has your school already used micro-campaigns and/or campaign sprints?
Include details here :
If your school already uses micro-campaigns or sprints, how has it reduced donor and/or staff fatigue?
Include details here:
If you have not yet used them, how could you incorporate them into your current campaign structure?
Include details here:

Leading Campaigns with Impact

Instructions: Use these questions to reflect on how you could orient campaign goals more towards impact than dollars.

Has your school ever opted to set an external campaign goal around impact instead of dollars?
Include details here :
How could your school use dollar goals internally and focus on impact externally?
Include details here:
If a current campaign already has an external dollar goal, how could your school add a focus on impact to the campaign strategy to attract more donors?
Include details here"

